This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly, outside India. Initial public offer of equity shares on the main board of the Stock Exchanges in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



to view the Prospectus)

# digit

# **GO DIGIT GENERAL INSURANCE LIMITED**

Our Company was incorporated as 'Oben General Insurance Limited' at Pune, Maharashtra, under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 7, 2016, issued by the Registrar of Companies, Maharashtra at Pune (**"RoC**"). Subsequently, pursuant to a resolution of our Board dated May 23, 2017 and a resolution of our Shareholders dated May 23, 2017, the name of our Company was changed from 'Oben General Insurance Limited' to 'Go Digit General Insurance Limited', and a fresh certificate of incorporation under the Companies Act, 2013 was issued by the RoC on June 12, 2017. For further details in relation to change in name of our Company and Registered Office, see *"History and Certain Corporate Matters"* on page 315 of the Prospectus dated May 17, 2024 filed with the RoC (**"Prospectus"**).

Corporate Identity Number: U66010PN2016PLC167410; IRDAI Registration Number: 158; Website: https://www.godigit.com

Registered Office 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune 411005, Maharashtra, India. Corporate Office - Atlantis, 95, 4<sup>th</sup> B Cross Road, Koramangala Industrial Layout, 5th Block, Bengaluru 560095, Karnataka, India. Contact Person: Tejas Saraf, Company Secretary and Compliance Officer; Telephone: +91 20 67495400, Email: cs@godigit.com

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGES SHALL BE WITH EFFECT FROM THURSDAY, MAY 23, 2024. OUR COMPANY WILL BE LISTED ON T+3 DAY (T BEING THE ISSUE CLOSING DATE) IN TERMS OF THE TIMELINES PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/HO/CFD/TPD1/CIR/P/2023 /140 DATED AUGUST 09, 2023.

# OUR PROMOTERS: KAMESH GOYAL, GO DIGIT INFOWORKS SERVICES PRIVATE LIMITED, OBEN VENTURES LLP AND FAL CORPORATION

Our Company has filed the Prospectus dated May 17, 2024 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (and together, the "Stock Exchanges") and trading is expected to commence on May 23, 2024.

## **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFERING OF 96,126,686 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO DIGIT GENERAL INSURANCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 272 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 262 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 26,146.46 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 41,360,294 EQUITY SHARES AGGREGATING TO ₹ 11,250.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 54,766,392 EQUITY SHARES AGGREGATING TO ₹ 14,896.46 MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A (THE "OFFER FOR SALE"). THE OFFER CONSTITUTED 10.48% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

ANCHOR INVESTOR OFFER PRICE: ₹ 272 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH OFFER PRICE: ₹ 272 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE OFFER PRICE IS 27.20 TIMES OF THE FACE VALUE

# **RISKS TO INVESTORS:**

7.

1. We have a track record of reporting losses and, we may not be able to maintain profitability in the future. We started our operations in 2017 and our limited operating history makes it difficult to accurately evaluate our future business prospects. For further details, see Risk factor no. 1 on page no. 41 of Prospectus.

Particulars	Nine months ended	Nine months ended	Financial Year	Financial Year	Financial Year							
	December 31,	December 31,	2023	2022	2021							
	2023	2022										
	(in ₹ millions)											
Operating Profit/(Loss)	(101.22)	(570.09)	(662.75)	(3,751.43)	(1,854.92)							
Profit/(Loss) after tax	1,290.17	100.21	355.47	(2,958.51)	(1,227.64)							
Operating profit ratio (%) (Operating Profit / Net Earned Premium)	(0.2)%	(1.5)%	(1.3)%	(11.0)%	(9.5)%							

2. Our loss reserves are based on estimates as to future claims liabilities and if they prove inadequate, it could lead to further increase in reserves and adversely affect our results of operations

	December	December	March	March	March						
	31, 2023	31, 2022	31, 2023	31, 2022	31, 2021						
(in ₹ millions, except percentages)											
Loss reserves	69,206.84	54,037.89	56,232.43	38,859.09	21,494.14						
GWP	66,796.78*	52,883.94*	72,429.85	52,676.33	32,433.88						
Loss reserves	103.6%	102.2%	77.6%	73.8%	66.3%						
as % of GWP											

\* GWP is for the nine month period ended and not annualised.

3. We have received cautions, warnings and show-cause notices from the IRDAI due to alleged non-compliance with various regulatory prescriptions in the past, and IRDAI has imposed penalties in certain cases, and we may be subject to such regulatory action in the future. We are also subject to extensive supervision and regulatory inspections (onsite and offsite, thematic or otherwise) by the IRDAI. For further details, see Risk factor 5 on page no. 47 of the Prospectus and Outstanding Litigation and Material Developments – Litigation involving our Company – Litigation against our Company – Actions by statutory or regulatory authorities on page 537 of Prospectus.

6. The promoters of our Company are GDISPL, Kamesh Goyal, Oben Ventures LLP (formerly Oben Ventures Private Limited) and FAL. If any of our Promoters sell a controlling interest in GDISPL to a third party, our Company may become, jointly or solely, subject to the control of a presently unknown third party, which could dilute the shareholding of our Promoters, and would adversely affect our business and future prospects. FAL holds 7,800,000 CCPS issued by GDISPL. Upon conversion of the CCPS, the parties have agreed that the shareholding of FAL in GDISPL will represent up to a maximum of 82.07% of the share capital of GDISPL. Further, upon conversion of the CCPS, the indirect shareholding of FAL in our Company (on a fully diluted basis) could increase up to a maximum of 68.65%. While we believe that upon the CCPS conversion, none of our Promoters shall cease to act as promoters of our Company, we cannot assure you that the regulators will not take an adverse view, in which case such an event may have an adverse effect on our Company or its shareholders. Further, each of FAL and, subject to FAL's consent and right of first refusal, Kamesh Goyal and Oben Ventures LLP has the ability, should they choose to do so, to sell their respective shareholding in GDISPL to a third party, which, if sufficient in size, could result in a change of control of our Company.

Weighted average cost of acquisition of Equity Shares transacted in the last one year, eighteen months and three years preceding the date of the Prospectus:

		ig the date of the fires	P
Period	Weighted average cost of acquisition per Equity Share (in ₹) <sup>(¹)</sup> *	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last one year preceding the date of the Prospectus	386.69	0.70	385.00 to 387.00
Last 18 months preceding the date of the Prospectus	385.51	0.71	385.00 to 387.00
Last three years preceding the date of the Prospectus	320.25	0.85	172.00 to 387.00

- 4. We are required to meet the mandatory control level of solvency margin as prescribed under the Insurance Act and we could be subject to regulatory actions and could be forced to stop transacting any new business or change our business strategy which can slow down our growth. The minimum solvency ratio as specified by IRDAI is 1.50x, whereas as at nine months ended December 31, 2023 the ratio maintained by Company is 1.60x. Further, we may need to raise additional capital in order to meet such requirements. We may not be able to obtain additional capital in a timely manner or on acceptable terms or at all, which would adversely affect our business, financial condition, prospects, and results of operations. For details please refer Risk factor 3 on page no. 44 of Prospectus.
- 5. We rely on motor vehicle insurance products for a substantial amount of our revenues and profitability. Any constraint on sale of these products due to future changes in regulation or customer preference, or any inability to maintain a profitable portfolio mix of products, could have a material adverse effect on our business, financial condition, results of operations and prospects.

	Nine months ended December 31, 2023	Nine months ended December 31, 2022	Financial Year 2023	Financial Year 2022	Financial Year 2021
	Contribution to GWP (%)	Contribution to GWP (%)	Contribution to GWP (%)	Contribution to GWP (%)	Contribution to GWP (%)
Motor	61.1	59.1	62.5	62.2	75.0
Liability	1.7	12.0	9.2	12.7	2.3
Property and Engineering	11.4	11.8	10.4	11.0	13.6
Health (excluding travel and personal accident)	14.9	10.5	10.5	8.0	5.6
Personal Accident	3.6	2.1	2.4	4.6	0.9
Travel	0.3	0.5	0.5	0.3	0.1
Other	7.0	4.0	4.5	1.2	2.5

\* As certified by Kirtane & Pandit LLP, Chartered Accountants and PKF Sridhar & Santhanam LLP, Chartered Accountants, the Joint Statutory Auditors, by way of their certificate dated May 17, 2024.

<sup>(1)</sup> Based on the information with respect to secondary transfers and consideration details available with the Company.

Note:- Excludes details in relation to Equity Shares acquired by shareholders pursuant to exercise of employee stock options/rights held by them under the ESOP 2018 and erstwhile ESAR 2018.

- 8. The Price/Earnings ratio based on diluted EPS for Fiscal 2023 for the issuer at the upper end of the Price band is as high as 680.00x as compared to the average industry peer group PE ratio of 46.13x.
- 9. Average cost of acquisition of equity shares for the Selling Shareholders in the Offer is ₹ 13.58 and Offer Price at upper end of the price band is ₹ 272.
- 10. The determination of the Price Band is based on various factors and assumptions and the Offer Price of the Equity Shares may not be indicative of the market price of the Equity Shares after the Offer. Further, the current market price of some securities listed pursuant to certain previous issues managed by the BRLMs is below the respective issue price.

11. Weighted Average Return on Net Worth for Financial Years 2023, 2022 and 2021 is (6.32)%.

12. The six BRLMs associated with the Offer have handled 84 public Issues in the past three financial years, out of which 27 Issues closed below the Offer Price on listing date:

		•
Name of the BRLMs	Total	Issues closed
	public	below Offer Price
	issues	on listing date
ICICI Securities Limited	10	1
Morgan Stanley India Company Private Limited	1	-
Axis Capital Limited	9	4
HDFC Bank Limited	2	1
IIFL Securities Limited	15	6
Nuvama Wealth Management Limited	10	5
(formerly known as Edelweiss Securities Limited)		
Common Issues handled by the BRLMs	37	10
Total	84	27
		Continued on next pa

continued t	from previous page.															
								Sr. No	Category 4,730	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
ANCH					OSED ON TUESD	ay, Ma	Y 14, 2024	14 15	4,730	2	0.01	9,460 9,900	0.01	770 770	1:2 1:2	770 770
					AY, MAY 15, 2024			16 17	5,005 5,115	2	0.01	10,010 15,345	0.01	770 770	1:2 2:3	770 1,540
				D ON FRIDAY,	,			18	5,225	2	0.01	10,450	0.01	770	1:2	770
					d ("SCRR"), read with Regulation wherein at least 75% of the Offe			19	5,500 5,555	43	0.21	236,500	0.30	770	26:43 2:3	20,020
Buyers ("QIBs" and	d such portion, the "QIB Portic	on"), provided that our	r Company, thre	ough its Board of Directors	s, in consultation with the BRLM	s, allocated u	p to 60% of the QIB Portion	20	6,105	2	0.01	12,210	0.02	770	1:2	770
Funds at or above	the Anchor Investor Allocatio	on Price, in accordance	ce with the SEE	BI ICDR Regulations Furt	only, subject to valid Bids havin ther, 5% of the Net QIB Portion	was made av	vailable for allocation on a	22 23	6,600	3	0.01	19,800 13.420	0.02	770	2:3 1:2	1,540 770
					llocation on a proportionate bas er, not more than 15% of the Offe			23	6,710 7,315	3	0.01	21,945	0.02	770	2:3	1,540
proportionate basi	s to Non-Institutional Bidders	of which (a) one-third	d portion was i	reserved for applicants w	ith application size of more tha	n ₹200,000 a	and up to ₹1,000,000; and	25	7,370	6	0.03	44,220	0.06	770	4:6	3,080
					ers (except Anchor Investors) v counts and UPI ID (defined here			26	7,425	5	0.03	51,975 38,500	0.07	770 770	4:7 3:5	3,080
					onding Bid Amount was blocked ve Bid Amounts. Anchor Investo			28	7,810	2	0.01	15,620	0.02	770	1:2	770
Offer through the A	SBA Process. For further deta	ails, see "Offer Procedu	ure" on page 61	12 of the Prospectus.				29 30	8,250 9,185	2 4	0.01	16,500 36,740	0.02	770 770	1:2 2:4	770 1,540
					s from 44 Anchor Investors for under the Anchor Investor Portio			31	9,900	3	0.01	29,700	0.04	770	2:3	1,540
					rom Anchor Investors and prio			32	11,000 18,370	18	0.09	198,000 55,110	0.25	770 770	11:18 2:3	8,470 1,540
SUBSCRIPTION. The d	CATEGORY		NO. OF	NO. OF	al Bidders and QIBs are as under EQUITY SHARES	NO. OF	amount (₹)	34	19,360	2	0.01	38,720	0.05	770	1:2	770
NO.			LICATIONS PPLIED	EQUITY SHARES	RESERVED AS PER PROSPECTUS SU	TIMES		35	27,500 36,630	4	0.02	110,000 73,260	0.14	770	2:4 1:2	1,540 770
A Retail Indivi	idual Bidders		26,492	41,143,740	9,612,668	4.28	11,192,214,165.00	37	36,740	2	0.01	73,480	0.09	770	1:2	770
B Non-Institut	ional Bidders – ₹0.20 million and upto ₹1 milli		30,907	25,209,635	4,806,334	5.25	6,856,151,500.00	38 39	36,795 38,500	2 2	0.01	73,590 77,000	0.09	770 770	1:2 1:2	770 770
C Non-Institut	ional Bidders – More than ₹1		20,568	80,302,200	9,612,668	8.35	21,849,167,670.00	40	55,000	3	0.01	165,000	0.10	770	2:3	1,540
	stitutional Bidders Anchors Investors)		81	361,208,265	28,838,007	12.53	98,248,648,080.00	41	55,110	2	0.01	110,220	0.14	770	1:2	770
Total		5,	78,048	50,78,63,840	5,28,69,677	9.60	1,38,14,61,81,415.00	42	73,480 183,810	3	0.01	220,440 551,430	0.28	770 770	2:3 2:3	1,540 1,540
Final Demand	nol domand as northOE ID	PE op on the Dist/Off	Closing D-t	at difforont Did anionalis	under			1001	4,180	1	0.00	4,180	0.01	770	0:1	0
A summary of the fi	nal demand as per NSE and B Bid Price (₹)	No. of Equity Sh		at different Bid prices is as % to Total	Cumulative Total	Cum	ulative % of Total	1002	4,455	1	0.00	4,455	0.01	770	0:1	0
1	258	416,075	5	0.08	416,075		0.08	1004	4,620	1	0.00	4,620	0.01	770	0:1	0
2	259 260	28,435		0.01	444,510 629,695		0.08	1005 1006	5,060 5,170	1	0.00	5,060	0.01	770 770	0:1	0
4	261	20,735		0.00	650,430		0.12	1000	5,390	1	0.00	5,390	0.01	770	0:1	0
5	262	32,725		0.01	683,155 694,375		0.13	1008	5,610	1	0.00	5,610	0.01	770	0:1	0
7	264	14,135	-	0.00	708,510		0.13	1009	5,775 5,830	1	0.00	5,775	0.01	770	0:1	0
8	265	231,770		0.04	940,280		0.18	1011	5,885	1	0.00	5,885	0.01	770	0:1	0
9	266 267	11,275 13,585		0.00	951,555 965,140		0.18	1012	6,050 6,270	1	0.00	6,050 6,270	0.01	770 770	0:1	0
11	268	31,020		0.01	996,160		0.19	1014	6,325	1	0.00	6,325	0.01	770	0:1	0
12	269 270	24,035		0.00	1,020,195		0.19 0.24	1015	6,380 7,040	1	0.00	6,380	0.01	770	0:1	0
14	271	67,210	0	0.01	1,326,380		0.25	1017	7,150	1	0.00	7,150	0.01	770	0:1	0
15	272 CUTOFF	480,153,465		90.29	481,479,845 531,789,665		90.54 100.00	1018 1019	7,975 8,800	1	0.00	7,975	0.01	770 770	0:1	0
	TOTAL	531,789,665		100.00	001,700,000		100.00	1020	8,910	1	0.00	8,910	0.01	770	0:1	0
	ent was finalized in consultation etail Individual Bidders (After a state and the state of the	0		0 / 0	,2024.			1021 1022	11,055 11,110	1	0.00	11,055 11,110	0.01	770 770	0:1	0
The Basis of All	otment to the Retail Individual	Bidders, who have bid	d at cut-off or at	t the Offer Price of ₹272 pe	er Equity, was finalized in consul			1023	11,165	1	0.00	11,165	0.01	770	0:1	0
	ne extent of 4.08 times. The tot vise details of the Basis of Allot		Shares Allotted i	in Retail Individual Bidders	s category is 9,612,668 Equity S	hares to 174,	775 successful applicants.	1024 1025	11,880 12,100	1	0.00	11,880 12,100	0.01	770 770	0:1	0
Sr. Catego	ry No. of Applications		Total No. of		No. of Equity Shares	Ratio	Total No. of Equity	1025	12,650	1	0.00	12,650	0.02	770	0:1	0
No 1 55	Received           5         431,964	85.96	23,758,0		Allotted per Bidder 55	8:23	Shares Allotted 8,263,035	1027	13,695	1	0.00	13,695	0.02	770	0:1	0
2 110	36,829	7.33	4,051,1	190 10.32	55	8:23	704,495	1028 1029	14,300 14,740	1	0.00	14,300	0.02	770	0:1	0
3 165		2.11	1,747,5		55 55	8:23 8:23	202,620 110,220	1030	14,960	1	0.00	14,960	0.02	770	0:1	0
5 275	5 3,946	0.79	1,085,1	150 2.77	55	8:23	75,460	1031	15,785 16,500	1	0.00	15,785	0.02	770	0:1	0
6 330 7 385	1	0.41	672,5 781,5		55 55	8:23 8:23	38,995 38,830	1033	16,720	1	0.00	16,720	0.02	770	0:1	0
8 440	937	0.19	412,2	280 1.05	55	8:23	17,930	1034 1035	16,885 17,600	1	0.00	16,885 17,600	0.02	770	0:1	0
9 495 10 550		0.10	253,4 1,300,7		55 55	8:23 8:23	9,790 45,265	1036	17,655	1	0.00	17,655	0.02	770	0:1	0
10 550	,	0.47	1,300,7		55	8:23	45,265	1037	18,150 18,590	1	0.00	18,150 18,590	0.02	770 770	0:1	0
12 660		0.08	277,2		55	8:23	8,030	1039	19,085	1	0.00	19,085	0.02	770	0:1	0
13 715	5 4,823 24538 Allottees from S	0.96 Serial no 2 to 13 Addit	3,448,4 tional 1(one) sł		55	8:23 43:24538	92,235 43	1040 1041	19,250 19,525	1	0.00	19,250 19.525	0.02	770 770	0:1	0
TOTAL	, .	100.00	39,236,8				9,612,668	1042	19,965	1	0.00	19,965	0.03	770	0:1	0
	,			, , , , , , , , , , , , , , , , , , ,	ions) (including ASBA Applica we bid at the Offer Price of ₹272	,	are or above, was finalized	1043 1044	20,955 21,505	1	0.00	20,955 21,505	0.03	770 770	0:1	0
in consultation	with NSE. This category has b	been subscribed to the	e extent of 5.14	4 times. The total number	of Equity Shares allotted in this			1044	22,000	1	0.00	22,000	0.03	770	0:1	0
6,241 successfu Sr. Catego	ul applicants. The category-wis		Total No. of		No. of Equity Shares	Ratio	Total No. of Equity	1046	22,055	1	0.00	22,055	0.03	770	0:1	0
No	Received		Shares Ap	plied	Allotted per Bidder		Shares Allotted	1047 1048	22,110 25,025	1	0.00	22,110 25,025	0.03	770 770	0:1	0
1 770 2 825		93.88	21,962,71 320,10		770 772	15:73 20:97	4,512,200 61,760	1049	26,015	1	0.00	26,015	0.03	770	0:1	0
3 880	117	0.39	102,96	0.42	772	24:117	18,528	1050 1051	29,425 36,850	1	0.00	29,425 36,850	0.04	770	0:1	0
4 935 5 990		0.20	57,97 88,11		772	13:62 18:89	10,036 13,896	1052	37,125	1	0.00	37,125	0.05	770	0:1	0
6 1,045	36	0.12	37,62	.0 0.15	772	7:36	5,404	1053 1054	38,940 49,610	1	0.00	38,940 49.610	0.05	770	0:1	0
7 1,100 8 1,155		0.90	300,30 51,97		772	56:273 9:45	43,232 6,948	1055	56,980	1	0.00	56,980	0.07	770	0:1	0
9 1,210	20	0.07	24,20	0 0.10	772	4:20	3,088	1056 1057	60,390 66,000	1	0.00	60,390 66,000	0.08	770 770	0:1	0
10 1,265 11 1,320		0.01	5,06 15,84		772 772	1:4 2:12	772	1057	66,000	1	0.00	67,265	0.08	770	0:1	0
11 1,320		0.04	15,84 31,62		772	5:23	3,860	1059	69,850	1	0.00	69,850 77,770	0.09	770 770	0:1	0
13 1,430 14 1,485		0.06	24,31 57,91		772 772	3:17 8:39	2,316 6,176	1060 1061	77,770 91,960	1	0.00	91,960	0.10	770	0:1	0
14 1,485		0.13	57,91 86,24		772	12:56	9,264	1062	93,500	1	0.00	93,500	0.12	770	0:1	0
16 1,595	13	0.04	20,73	0.08	772	3:13	2,316	1063	100,100	1	0.00	100,100	0.13	770	0:1	0

18	1,705	6	0.02	10,230	0.04	772	1:6	772
19	1,760	11	0.04	19,360	0.08	772	2:11	1,544
20	1,815	279	0.92	506,385	2.05	772	57:279	44,004
21	1,870	31	0.10	57,970	0.23	772	6:31	4,632
22	1,925	13	0.04	25,025	0.10	772	3:13	2,316
23	1,980	9	0.03	17,820	0.07	772	2:9	1,544
24	2,035	5	0.02	10,175	0.04	772	1:5	772
25	2,090	5	0.02	10,450	0.04	772	1:5	772
26	2,200	33	0.11	72,600	0.29	772	7:33	5,404
27	2,310	14	0.05	32,340	0.13	772	3:14	2,316
28	2,475	3	0.01	7,425	0.03	772	1:3	772
29	2,530	5	0.02	12,650	0.05	772	1:5	772
30	2,640	3	0.01	7,920	0.03	772	1:3	772
31	2,750	15	0.05	41,250	0.17	772	3:15	2,316
32	2,860	5	0.02	14,300	0.06	772	1:5	772
33	2,915	3	0.01	8,745	0.04	772	1:3	772
34	3,025	6	0.02	18,150	0.07	772	1:6	772
35	3,080	6	0.02	18,480	0.07	772	1:6	772
36	3,135	5	0.02	15,675	0.06	772	1:5	772
37	3,300	24	0.08	79,200	0.32	772	5:24	3,860
38	3,575	7	0.02	25,025	0.10	772	1:7	772
39	3,630	103	0.34	373,890	1.51	772	21:103	16,212
501	2,145	2	0.01	4,290	0.02	772	0:2	0
502	2,365	2	0.01	4,730	0.02	772	0:2	0
503	2,585	2	0.01	5,170	0.02	772	0:2	0
504	2,695	1	0.00	2,695	0.01	772	0:1	0
505	2,805	2	0.01	5,610	0.02	772	0:2	0
506	2,970	2	0.01	5,940	0.02	772	0:2	0
507	3,190	1	0.00	3,190	0.01	772	0:1	0
508	3,245	1	0.00	3,245	0.01	772	0:1	0
509	3,355	2	0.01	6,710	0.03	772	0:2	0
510	3,410	1	0.00	3,410	0.01	772	0:1	0
511	3,465	2	0.01	6,930	0.03	772	0:2	0
512	3,520	2	0.01	7,040	0.03	772	0:2	0
513		All applicants from Seria	al no 501 to 512 for	1 (one) lot of 772 shares	6	772	3:20	2,316
514		381 Allottees from S	erial no 2 to 513 A	dditional 1(one) share		1	2:381	2
	TOTAL	30384	100	24724095	100			4806334
	tmont to Non-In	stitutional Bidders (mo	o than ₹1.00 milli	on) (After Pajactions) (in	cluding ASBA A	(nnlightions)		

92,400

0.37

772

	tmontto OIRo/F	voluding Anchor Invoct	ara) (After Delect	ione)				
	TOTAL	20373	100	79566740	100			9612668
1073	0	12483 Allottee	s from Serial no 1	to 1072 Additional 1(one)	share	1	2:33	758
1072	0	All applicants from	Serial no 1001 to	1071 for 1 (one) lot of 77	0 shares	770	44:71	33,880
1071	277,200	1	0.00	277,200	0.35	770	0:1	0
1070	265,100	1	0.00	265,100	0.33	770	0:1	0
1069	182,490	1	0.00	182,490	0.23	770	0:1	0
1068	154,000	1	0.00	154,000	0.19	770	0:1	0
1067	142,450	1	0.00	142,450	0.18	770	0:1	0
1066	134,750	1	0.00	134,750	0.17	770	0:1	0
1065	110,275	1	0.00	110,275	0.14	770	0:1	0

0.13

770

0:1

106.590

### D. Allotment to QIBs(Excluding Anchor Investors) (After Rejections)

0.00

Allotment to QIBs, who have bid at the Offer Price of ₹272 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 12.53 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 14,41,901 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 2,73,96,106 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 28,838,007 Equity Shares, which were allotted to 81 successful Applicants

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL			
ALLOTMENT	2,519,655	8,450,118	660,648	1,586,051	602,754	15,018,781	-	28,838,007			

### E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 4,32,57,009 Equity Shares to 44 Anchor Investors (through 56 Anchor Investor Application Forms) (including 11 domestic Mutual Funds through 23 schemes) at an Anchor Offer Price at ₹272 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	14,496,570	2,022,130	-	2,206,875	24,531,434	-	43,257,009

The Board of Directors of our Company at its meeting held on May 21, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on May 21, 2024 and the payments to non-syndicate brokers have been issued on May 21, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on May 22, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on May 22, 2024. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on May 23, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

### INVESTORS PLEASE NOTE

Place : Pune Date : May 22, 2024

106,590

1064

9,264

12:56

### These details of the Allotment made was hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



### Link Intime India Private Limited

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India. Telephone: +91 810 811 4949; Email: godigit.ipo@linkintime.co.in; Investor grievance email: godigit.ipo@linkintime.co.in; Website: www.linkintime.co.in; Contact person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

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For GO DIGIT GENERAL INSURANCE LIMITED
On behalf of the Board of Directors
Sd/-
Tejas Saraf
Company Secretary & Compliance Officer

### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GO DIGIT GENERAL INSURANCE LIMITED.

GO DIGIT GENERAL INSURANCE LIMITED has filed a Prospectus dated May 17, 2024 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Axis Capital Limited at www.axiscapital.co.in, HDFC Bank Limited at www.idfcbank.com, IIFL Securities Limited at www.iffcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at https://www.godigit.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 41 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S of the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.

### C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

17

1,650

56

0.18

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹272 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 8.28 times. The total number of Equity Shares allotted in this category is 9,612,668 Equity Shares to 12,483 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,685	19878	97.57	73,250,430	92.06	770	19:31	9,379,370
2	3,740	132	0.65	493,680	0.62	770	81:132	62,370
3	3,795	29	0.14	110,055	0.14	770	18:29	13,860
4	3,850	58	0.28	223,300	0.28	770	36:58	27,720
5	3,905	6	0.03	23,430	0.03	770	4:6	3,080
6	3,960	2	0.01	7,920	0.01	770	1:2	770
7	4,015	11	0.05	44,165	0.06	770	7:11	5,390
8	4,070	16	0.08	65,120	0.08	770	10:16	7,700
9	4,125	9	0.04	37,125	0.05	770	6:9	4,620
10	4,235	4	0.02	16,940	0.02	770	2:4	1,540
11	4,290	5	0.02	21,450	0.03	770	3:5	2,310
12	4,400	7	0.03	30,800	0.04	770	4:7	3,080
13	4,675	3	0.01	14,025	0.02	770	2:3	1,540