This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly, outside India. Initial public offer of Equity Shares (as defined below) on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



Our Company was originally incorporated as 'Orient Technologies Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on July 04, 1997. Our Company got converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on August 25, 2023 and the name of our Company was changed to its present name, 'Orient Technologies Limited', pursuant to a fresh certificate of incorporation issued by the RoC on October 12, 2023. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 239 of the of the Prospectus dated August 26, 2024 filed with the RoC ("Prospectus").

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093. Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093. Contact Person: Nayana Akhil Nair, Company Secretary and Compliance Officer; Tel: +91 22 4292 8777; E-mail: complianceofficer@orientindia.ne; Website: www.orientindia.in; Corporate Identification Number: U64200MH1997PLC109219

OUR PROMOTERS: AJAY BALIRAM SAWANT, UMESH NAVNITLAL SHAH, UJWAL ARVIND MHATRE AND JAYESH MANHARLAL SHAH

Our Company has filed the Prospectus dated August 26, 2024 with the RoC, and the Equity Shares are proposed to be listed on the Main Board Platform of BSE and NSE and trading is expected to commence on Wednesday, August 28, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 10,425,242 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ORIENT TECHNOLOGIES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ 206 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 196 PER EQUITY SHARES) (OFFER PRICE) AGGREGATING ₹ 2,147.60 MILLION (OFFER) COMPRISING A FRESH ISSUE OF 5,825,242 EQUITY SHARES AGGREGATING ₹ 1,200 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF 4,600,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SAGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,147.60 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,36.90 MILLION BY OUR COMPANY (FRESH ISSUE) AND OFFER FOR SALE OF 4,600,000 EQUITY SHARES AGGREGATING ₹ 2,36.90 MILLION BY UMESH NAVNITLAL SHAH, 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,36.90 MILLION BY UMESH NAVNITLAL SHAH, 1,150,000 EQUITY SHARES AGGREGATING ₹ 2,36.90 MILLION BY UMESH NAVNITLAL SHAH (EACH, A PROMOTER SELLING SHAREHOLDER, AND TOGETHER THE SELLING \$ SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFER CONSTITUTES 25.04% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES STORE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES STORE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES STORE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES.

ORRIGENDUM - NOTICE TO INVESTORS

Inadvertently the name of the Registrar to the Offer has not been included as a party to the Syndicate Agreement dated August 9, 2024 entered amongst our Company, the Selling Shareholders, the BRLM, the Syndicate Member and the Registrar to the Offer, and as disclosed at point no 5 in the chapter '*Material Contracts and Documents for Inspection - Material Contracts*' at page 459 of the Prospectus. Accordingly, the reference to Syndicate Agreement as mentioned in the chapter '*Material Contracts and Documents for Inspection - Material Contracts*' at page 459 of the Prospectus should be read as '*Syndicate Agreement dated August 9, 2024 entered amongst our Company, the Selling Shareholders, the BRLM*, the Syndicate Member and the Registrar to the Offer'.

ANCHOR INVESTOR OFFER PRICE: ₹ 206 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH OFFER PRICE: ₹ 206 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE OFFER PRICE IS 20.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS:

For details refer to section titled "Risk Factors" on page 28 of the Prospectus

Concentration Risks:

• We are heavily reliant on our top 10 customers, and the loss of such customers or a significant reduction in purchases by such customers will have a material adverse impact on our business.

Parti-	Fisca	l 2024	Fisca	l 2023	Fiscal 2022		
culars	Revenue (in ₹ million)	Revenue contri- bution	Revenue (in ₹ million)	Revenue contri- bution	Revenue (in ₹ million)	Revenue contri- bution	
Top 10 Custo- mers	2,298.53	38.11	1,730.67	32.34	1,827.61	39.10	

Failure or inability to maintain of all or any of our top 10 customers, for any reason could have a material adverse impact on our business, results of operations, financial condition and cash flows.

We are heavily reliant on a few vendors/ suppliers and we typically do not enter into long-term contracts or arrangements with our vendors. Any loss of such vendors/suppliers or any increase in the price will have a material adverse impact on our business and our revenue.

During Fiscal 2024, Fiscal 2023 and Fiscal 2022, cost of purchase of inter alia IT products, spare parts and related accessories, software licenses and cloud space, from our top 10 vendors/suppliers aggregated ₹ 3,938.36 million, ₹ 3,387.19 million and ₹ 2,894.69 million, constituting 71.35%, 69.12% and 68.18%, respectively, of our total expenses. We typically place purchase orders with our vendors for the purchase of the aforementioned products and do not enter into long term of contracts or arrangements with our vendors.

Business Risks:

• Our success depends on our long-term relationship with our customers. We do not, generally, enter into long-term contracts with our customers. Loss of one or

- Our future success will depend on our ability to effectively implement our business and growth strategies. Further, our Company is under the process of adopting a new line of business. Our failure in effectively implementing our business and growth strategies or successfully operating in our new line of business may adversely affect our results of operations.
- We have dues which are outstanding to our creditors. Any failure in payment of these dues may have a material adverse effect on our reputation, business and financial condition.

As of March 31, 2024, our Company had 559 creditors and the aggregate amount due by our Company to these creditors was ₹ 913.30 million. In terms of the materiality policy of our Company as on March 31, 2024, our Company had 5 material creditors and the aggregate amount due by our Company to these creditors was ₹ 761.68 million.

Financial Risks:

• Weighted average cost of acquisition of Equity Shares transacted in last one year, 18 months and three years

Period	Weighted average cost of acquisition (in ₹) [#]	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹)
One year immediately preceding the date of the Red Herring Prospectus	133	1.55	133-133
18 months preceding the date of the Red Herring Prospectus	5.93	34.74	0-133
Three years preceding the date of the Red Herring Prospectus	5.62	36.65	0-133

more of our customers or reduction in their demand for our solutions offering could adversely affect our business, results of operation and financial conditions.

Our business relationships with our customers have been built over time and while we, generally, do not enter into long term contracts with our customers and significant portion of our revenue is routed through short term purchase orders. There can be no assurance that we will be able to retain the business of our existing key customers or maintain the current level of business with each of our customers. As on March 31, 2024, have been catering to each of our top 10 and top 5 customers for an average period of 9.9 years and 8 years, respectively.

- Our Company will not receive any proceeds from the Offer for Sale. The Selling Shareholders will receive up to ₹ 897.00 million at Floor Price and up to ₹ 947.60 million at Cap Price.
- We intend to utilise a portion of the Net Proceeds for funding our capital expenditure requirements for interior development and purchase of equipment for our new office. If the costs of this development and the risk of unanticipated delays in implementation and cost overruns related to the said development are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.

We have estimated the total cost towards such capital expenditure to be ₹ 796.50 million. We have relied on certain quotations received from third parties for estimation of the costs for our capital expenditure requirements and these have not been independently appraised by any bank or financial institution. There can be no assurance that we will be able to place orders for equipment for our new office in a timely manner or at all.

* As certified by M/s. Kirtane & Pandit LLP (Firm Registration No. 105215W/ W100057), Statutory Auditors, pursuant to a certificate dated August 14, 2024.

- Weighted average return on net worth for the Financial Years ended March 31, 2022, 2023 and 2024 is 27.66%.
- Average cost of acquisition of Equity Shares for our Promoters and the Selling Shareholders is ₹ 1.65 per equity share and offer price at upper end of the Price Band is ₹ 206 per equity share.
- The Offer Price, market capitalization to revenue from operations multiple and price to earnings ratio based on the Offer Price of the Company may not be indicative of the market price of the Company on listing or thereafter:

Particulars	Market capitalization to revenue from operations	Price to Earnings ratio
At lower end of the price band i.e. ₹ 195 per equity share	1.36	16.53
At upper end of the price band i.e. ₹ 206 per equity share	1.42	17.46

The BRLM associated with the Offer has handled 2 public issues in the past 3 years out of which Nil issues have closed below the offer price on the listing date.

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, AUGUST 20, 2024 BID/ OFFER OPENED ON WEDNESDAY, AUGUST 21, 2024 | BID/ OFFER CLOSED ON FRIDAY, AUGUST 23, 2024

Continued on next page ...

...continued from previous page

The Offer was made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDF Regulations and in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion). Our Company, in consultation with the BRLM, allocated 60% of the QIB Portion to the Anchor Investors or a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEB ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offee Price. Further, not less than 15% of the Offer were made available on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion was reserved fo applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 1.00 million and not less than 35% of the Offer was made available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Blocke Amount (ASBA) process by providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders using UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount would have been blocked by the Self Certified Syndicate Banks (SCSBs) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be. Ancho Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see 'Offer Procedure' on page 411 of the Prospectus.

The bidding for Anchor Investor opened and closed on August 20, 2024. The Company received 5 applications from 5 Anchor Investors for 3,398,184 Equity Shares. The Ancho Investor Offer Price was finalized at ₹206 per Equity Share. A total of 3, 127, 572 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹644, 279, 832.00 /-. The Offer received 2,778,573 applications for 1,132,215,120 Equity Shares resulting in 155.15 times subscription. The details of the applications received in the Offer from Retai

SI.	CATEGORY	NO. OF	NO. OF	EQUITY SHARES	NO. OF	AMOUNT (₹)						
NO.		APPLICATIONS	EQUITY SHARES	RESERVED AS PER	TIMES							
		APPLIED		PROSPECTUS	SUBSCRIBED							
Α	Retail Individual Bidders	2,588,316	253,308,744	3,648,835	69.42	52,179,058,800.00						
В	Non-Institutional Bidders –	119,691	128,426,760	521,262	246.38	26,454,817,440.00						
	More than ₹0.20 million and upto ₹1 million											
С	Non-Institutional Bidders – More than ₹1 million	70,454	360,477,216	1,042,525	345.77	74,257,981,992.00						
D	Qualified Institutional Bidders	112	390,002,400	2,085,048	187.05	80,340,494,400.00						
	(excluding Anchors Investors)											
	Total	2,778,573	1,132,215,120	7,297,670	155.15	233,232,352,632.00						
Final	Demand											

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	195	1,256,112	0.10	1,256,112	0.10
2	196	227,160	0.02	1,483,272	0.12
3	197	103,680	0.01	1,586,952	0.13
4	198	135,720	0.01	1,722,672	0.14
5	199	101,952	0.01	1,824,624	0.15
6	200	930,888	0.08	2,755,512	0.23
7	201	146,088	0.01	2,901,600	0.24
8	202	101,304	0.01	3,002,904	0.25
9	203	114,624	0.01	3,117,528	0.26
10	204	379,368	0.03	3,496,896	0.29
11	205	696,024	0.06	4,192,920	0.35
12	206	921,976,992	76.95	926,169,912	77.30
13	9999	271,970,424	22.70	1,198,140,336	100.00
	TOTAL	1,198,140,336	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 26, 2024.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹206 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 66.68 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,648,835 Equity Shares to 50,678 successful applicants The category-wise details of the Basis of Allotment are as under:

Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares Applied		Allotted per Bidder		Shares Allotted
1	72	2,209,705	88.80	159,098,760	65.39	72	10:491	3,240,144
2	144	134,830	5.42	19,415,520	7.98	72	10:491	197,712
3	216	45,276	1.82	9,779,616	4.02	72	10:491	66,384
4	288	20,246	0.81	5,830,848	2.40	72	10:491	29,664
5	360	19,206	0.77	6,914,160	2.84	72	10:491	28,152
6	432	8,173	0.33	3,530,736	1.45	72	10:491	11,952
7	504	10,168	0.41	5,124,672	2.11	72	10:491	14,904
8	576	4,412	0.18	2,541,312	1.04	72	10:491	6,480
9	648	2,674	0.11	1,732,752	0.71	72	10:491	3,888
10	720	8,915	0.36	6,418,800	2.64	72	10:491	13,104
11	792	1,488	0.06	1,178,496	0.48	72	10:491	2,160
12	864	1,648	0.07	1,423,872	0.59	72	10:491	2,448
13	936	21,702	0.87	20,313,072	8.35	72	10:491	31,824
14	0	5676 Allo	ottees from Serial	no 2 to 13 Additional 1(on	e) share	1	19:5676	19
	TOTAL	2,488,443	100.00	243,302,616	100.00			3,648,835

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹206 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 240.83 times. The total number of Equity Shares allotted in this category is 521,262 Equity Shares to 517

succe	essful applicant	ts. The category-wise detai	ils of the Basis of A	llotment are as under: (Sar	mple)				1115	17,280	1	0.00	17,280	0.00	1,008	0:1	0
Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity	1117	17,568	1	0.00	17,568	0.00	1,008	0:1	0
No		Received		Shares Applied		Allotted per Bidder		Shares Allotted	1119		6	0.01	107,136	0.03	1,008	0:6	0
1	1,008	108,730	92.81	109,599,840	87.31	1,008	48:10873	483,840	1121	18,000	7	0.01	126,000	0.04	1,008	0:7	0
2	1,080	2,246	1.92	2,425,680	1.93	1,011	10:2246	10,110	1122	18,432 18,504	2	0.00	36,864 37,008	0.01	1,008	0:2	0
3	1,152	479	0.41	551,808	0.44	1,011	2:479	2,022	1125	18,864	2	0.00	37,728	0.01	1.008	0:2	0
4	1,224	382	0.33	467,568	0.37	1,011	2:382	2,022	1123	19,440	4	0.00	77,760	0.02	1.008	0:2	0
5	1,296	227	0.19	294,192	0.23	1,011	1:227	1,011	1127		5	0.01	97,920	0.02	1.008	0:5	0
6	1,368	135	0.12	184,680	0.15	1,011	1:135	1,011	1120	19,656	2	0.00	39,312	0.00	1,008	0:2	0
7	1,440	833	0.71	1,199,520	0.96	1,011	4:833	4,044	1135	20,664	1	0.00	20,664	0.01	1,008	0:1	0
8	1,512	241	0.21	364,392	0.29	1,011	1:241	1,011	1140	21,600	12	0.02	259,200	0.07	1,008	0:12	0
9	1,800	184	0.16	331,200	0.26	1,011	1:184	1,011	1145	22,824	1	0.00	22,824	0.01	1,008	0:1	0
10	1,944	190	0.16	369,360	0.29	1,011	1:190	1,011	1141	21,672	3	0.00	65,016	0.02	1,008	0:3	0
11	2,016	434	0.37	874,944	0.70	1,011	2:434	2,022	1150	23,976	1	0.00	23,976	0.01	1,008	0:1	0
12	2,160	247	0.21	533,520	0.42	1,011	1:247	1,011	1152	24,264	12	0.02	291,168	0.08	1,008	0:12	0
13	2,376	931	0.79	2,212,056	1.76	1,011	4:931	4,044	1153	24,336	5	0.01	121,680	0.03	1,008	0:5	0
14	2,448	159	0.14	389,232	0.31	1,011	1:159	1,011	1155	24,480	16	0.02	391,680	0.11	1,008	0:16	0
15	3,024	135	0.12	408,240	0.33	1,011	1:135	1,011	1159	25,200	10	0.01	252,000	0.07	1,008	0:10	0
16	4,824	348	0.30	1,678,752	1.34	1,011	2:348	2,022	1166	28,800	6	0.01	172,800	0.05	1,008	0:6	0
501	1,584	72	0.06	114,048	0.09	1,011	0:72	0	1175	33,768	1	0.00	33,768	0.01	1,008	0:1	0
502	1,656	66	0.06	109,296	0.09	1,011	0:66	0	1181	36,000	6	0.01	216,000	0.06	1,008	0:6	0
503 504	1,728 1,872	79	0.07	136,512	0.11	1,011	0:79	•	1190	42,624	1	0.00	42,624	0.01	1,008	0:1	0
504	,	89	0.08	166,608 85,608	0.13	1,011		0	1191	43,200	5	0.01	216,000	0.06	1,008	0:5	0
	2,088		0.03				0:41	0	1195	48,528	4	0.01	194,112	0.05	1,008	0:4	0
506	2,232	54	0.05	120,528	0.10	1,011	0:54	0	1197	48,960	3	0.00	146,880	0.04	1,008	0:3	0
507	2,304	65	0.06	149,760	0.12	1,011	0:65	•	1198	50,400	5	0.01	252,000	0.07	1,008	0:5	0
508 509	2,520	70 25	0.06	176,400	0.14	1,011	0:70	0	1200	57,600	1	0.00	57,600	0.02	1,008	0:1	0
	2,592			64,800	0.05	1,011	0:25	0	1201	58,320	1	0.00	58,320	0.02	1,008	0:1	0
510 511	2,664	11	0.01	29,304 30,096	0.02	1,011	0:11	0	1205	72,000	5	0.01	360,000	0.10	1,008	0:5	0
511	2,730	15	0.01	42,120	0.02	1,011	0:11 0:15	0	1210	79,200	1	0.00	79,200	0.02	1,008	0:1	0
512	2,808	100	0.01	288,000	0.03	1,011	0:10	0	1215	97,128	1	0.00	97,128	0.03	1,008	0:1	0
513	2,880	32	0.09	94,464	0.23	1,011	0:100	0	1220	119,880	1	0.00	119,880	0.03	1,008	0:1	0
514	3,096	14	0.03	43,344	0.08	1,011	0:32	0	1222	133,488	1	0.00	133,488	0.04	1,008	0:1	0
516	3,168	14	0.01	34,848	0.03	1,011	0:14	0	1225	237,600	1	0.00	237,600	0.07	1,008	0:1	0
517	3,240	17	0.01	55,080	0.03	1,011	0:17	0	1230	1,359,216	1	0.00	1,359,216	0.38	1,008	0:1	0
518	3,312	5	0.00	16,560	0.04	1,011	0:17	0	1231	0			o 1230 for 1 (one) lot of 10		1,008	11:892	11,088
519	3,384	24	0.00	81,216	0.01	1,011	0:24	0	1232	0			I to 1231 Additional 1(one	/	1	12:49	253
520	3,364	24	0.02	82,944	0.00	1,011	0:24	0		TOTAL	69,470	99.628562	347,161,464	97.31402319			1,042,525
520	3,528	9	0.02	31,752	0.07	1,011	0.24	0			Excluding Anchor Invest		,	boon dono on o pro	ionato hagis in serre	Itation with DOF	This optogon, has have
522	3,600	105	0.01	378,000	0.03	1,011	0:105	0					Equity Share or above, has per the SEBI Regulations,				
523	3,672	103	0.09	44,064	0.30	1,011	0:103	0					Funds were allotted the re				
523	3,744	12	0.01	48,672	0.04	1,011	0:12	0					2,085,048 Equity Shares, v				- Loop
525	3,816	16	0.01	61,056	0.04	1,011	0:15	0		CATEGORY	FIS/BANKS	MF'S	IC'S NBF		FPC	VC'S	TOTAL
526	3,888	30	0.01	116,640	0.03	1.011	0:30	0		ALLOTMENT	804,571	-	45,469 475	,379 286,389	470,175	3,065	2,085,048
520	3,960	25	0.03	99,000	0.03	1,011	0:25	0	E. Allo	otment to Ancho	r Investors (After Rejecti	ons)					
528	4,032	42	0.02	169,344	0.00	1,011	0:42	0					127,572 Equity Shares to				
529	4,104	14	0.04	57.456	0.05	1,011	0:42	0	Mut		, , , , , , , , , , , , , , , , , , , ,		06 per Equity Share in acc			1	
530	4,176	9	0.01	37,584	0.03	1,011	0:9	0		CATEGORY	FIS/BANKS	MF'S	IC'S NBF		FPC	OTHERS	TOTAL
531	4,248	5	0.00	21,240	0.03	1,011	0:5	0		ALLOTMENT	-	-	- 409		2,233,008	-	3,127,572
532	4,320	57	0.05	246,240	0.02	1,011	0:57	0					26, 2024 has taken on rec				
533	4,392	17	0.00	74,664	0.20	1,011	0:07	0					applicants. The Allotment A the SCSBs have been is:				
534	4,464	9	0.01	40,176	0.00	1,011	0:9	0									
535	4,536	18	0.02	81,648	0.00	1,011	0:18	0	and the payments to non-synance brokers have been solded on Adgust 27, 2024. In ouse the sum is non-conved within ten days, investors may contact the registration to the one at								
536	4,608	4	0.00	18,432	0.01	1,011	0:10	0									
537	4,680	19	0.02	88,920	0.07	1,011	0:19	0	-		val from BSE & NSE, and t						
538	4,752	24	0.02	114,048	0.09	1,011	0:10	0				rein shall have the	e respective meanings ass	igned to them in the Prosp	ectus.		
539		All applicants from Serial n		,		1,011	3:1253	3033		TORS PLEASE							
540		37 Allottees from Seria		<u> </u>		1	15:37	15	These details of the Allotment made was hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.								
	TOTAL	117,154	100	125,535,456	100	· · ·		521,262					the Registrar to the Offer qu				
		nstitutional Bidders (mor				nnligations)		011,202	numbe	er, Bidders DP ID,	Client ID, PAN, date of sul	bmission of Bid cu	m Application Form, addre	ess of the Bidder, number	of Equity Shares bid f	or, name of the M	ember of the Syndicate,

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
17	9,792	87	0.12	851,904	0.24	1,008	1:87	1,008
18	10,080	35	0.05	352,800	0.10	1,008	1:35	1,008
19	14,400	39	0.06	561,600	0.16	1,008	1:39	1,008
1001	5,544	31	0.04	171,864	0.05	1,008	0:31	0
1002	5,616	25	0.04	140,400	0.04	1,008	0:25	0
1003	5,688	14	0.02	79,632	0.02	1,008	0:14	0
1004	5,832	25	0.04	145,800	0.04	1,008	0:25	0
1005 1006	5,976 6,048	7 25	0.01	41,832 151,200	0.01	1,008 1,008	0:7	0
1006	6,048	25 5	0.04	30,960	0.04		0:25	0
1007	6,192	5 17	0.01	106,488	0.01	1,008 1,008	0:5	0
1008	6,336	9	0.02	57,024	0.03	1,008	0:17	0
1010	6,408	5	0.01	32,040	0.02	1,008	0:5	0
1010	6,480	14	0.01	90,720	0.01	1,008	0:14	0
1012	6,552	15	0.02	98,280	0.03	1,008	0:15	0
1013	6,624	5	0.01	33,120	0.01	1,008	0:5	0
1014	6,696	5	0.01	33,480	0.01	1,008	0:5	0
1015	6,768	4	0.01	27,072	0.01	1,008	0:4	0
1016	6,840	11	0.02	75,240	0.02	1,008	0:11	0
1017	6,912	14	0.02	96,768	0.03	1,008	0:14	0
1018	6,984	6	0.01	41,904	0.01	1,008	0:6	0
1019	7,056	29	0.04	204,624	0.06	1,008	0:29	0
1020	7,128	7	0.01	49,896	0.01	1,008	0:7	0
1021	7,416	2	0.00	14,832	0.00	1,008	0:2	0
1022	7,488	2	0.00	14,976	0.00	1,008	0:2	0
1023	7,560	19	0.03	143,640	0.04	1,008	0:19	0
1024	7,632	5	0.01	38,160	0.01	1,008	0:5	0
1025	7,704	9	0.01	69,336	0.02	1,008	0:9	0
1026	7,776	20	0.03	155,520	0.04	1,008	0:20	0
1048	9,432	3	0.00	28,296	0.01	1,008	0:3	0
1049	9,648	24	0.03	231,552	0.06	1,008	0:24	0
1050	9,864	4	0.01	39,456	0.01	1,008	0:4	0
1051	9,936	5	0.01	49,680	0.01	1,008	0:5	0
1052	10,008	6	0.01	60,048	0.02	1,008	0:6	0
1053	10,152	5	0.01	50,760	0.01	1,008	0:5	0
1057	10,512	2	0.00	21,024	0.01	1,008	0:2	0
1058	10,584	2	0.00	21,168	0.01	1,008	0:2	0
1059	10,656	2	0.00	21,312	0.01	1,008	0:2	0
1060	10,800	26	0.04	280,800	0.08	1,008	0:26	0
1061	10,872	5	0.01	54,360	0.02	1,008	0:5	0
1062	11,016	1	0.00	11,016	0.00	1,008	0:1	0
1063	11,088	3	0.00	33,264	0.01	1,008	0:3	0
1064 1065	11,160 11,232	2	0.00	33,480	0.01	1,008 1,008	0:3	0
1065	11,232	4	0.00	22,464 45,504	0.01	1,008	0:2	0
1066	11,376	4	0.01	45,504 11,520	0.01	1,008	0:4	0
1067	11,520	2	0.00	23,184	0.00	1,008	0:1	0
1068	11,592	3	0.00	34,992	0.01	1,008	0:2	0
1009	11,004	3	0.00	35,208	0.01	1,008	0.3	0
1070	11,736	2	0.00	23,760	0.01	1,008	0:3	0
1071	11,880	5	0.00	59,760	0.01	1,008	0.2	0
1072	12,024	2	0.01	24,048	0.02	1,008	0:2	0
1073	12,024	9	0.00	108,864	0.01	1,008	0:2	0
1075	12,000	3	0.00	36,504	0.00	1,008	0:3	0
1076	12,240	9	0.00	110,160	0.03	1,008	0:9	0
1079	12,600	5	0.01	63,000	0.00	1,008	0:5	0
1081	12,888	4	0.01	51,552	0.01	1,008	0:4	0
1082	12,960	2	0.00	25,920	0.01	1,008	0:2	0
1085	13,320	2	0.00	26,640	0.01	1,008	0:2	0
1090	14,112	2	0.00	28,224	0.01	1,008	0:2	0
1097	14,688	24	0.03	352,512	0.10	1,008	0:24	0
1098	14,760	3	0.00	44,280	0.01	1,008	0:3	0
1100	14,904	2	0.00	29,808	0.01	1,008	0:2	0
1101	15,120	5	0.01	75,600	0.02	1,008	0:5	0
1110	16,776	1	0.00	16,776	0.00	1,008	0:1	0
1105	15,984	1	0.00	15,984	0.00	1,008	0:1	0
1110	16,776	1	0.00	16,776	0.00	1,008	0:1	0
1115	17,280	1	0.00	17,280	0.00	1,008	0:1	0
1117	17,568	1	0.00	17,568	0.00	1,008	0:1	0
1119	17,856	6	0.01	107,136	0.03	1,008	0:6	0
1121	18,000	7	0.01	126,000	0.04	1,008	0:7	0
1122 1123	18,432	2	0.00	36,864	0.01	1,008	0:2	0
1123	18,504 18,864	2	0.00	37,008 37,728	0.01	1,008 1,008	0:2	0
1125	18,864	4	0.00	77,760	0.01	1,008	0:2	0
1127	19,440	5	0.01	97,920	0.02	1,008	0:4	0
1130	19,584	2	0.01	39,312	0.03	1,008	0:5	0
1135	20,664	1	0.00	20,664	0.01	1,008	0:2	0
1140	20,664	12	0.00	259,200	0.01	1,008	0:12	0
1145	22,824	1	0.02	22,824	0.07	1,008	0:12	0
1143	21,672	3	0.00	65,016	0.01	1,008	0:3	0
1150	23,976	1	0.00	23,976	0.02	1,008	0.3	0
1152	23,970	12	0.00	291,168	0.01	1,008	0:12	0
1153	24,204	5	0.02	121,680	0.03	1,008	0:12	0
1155	24,330	16	0.01	391,680	0.03	1,008	0:16	0
1159	25,200	10	0.02	252,000	0.07	1,008	0:10	0
1166	28,800	6	0.01	172,800	0.07	1,008	0:10	0
1175	33,768	1	0.01	33,768	0.03	1,008	0:0	0
1181	36,000	6	0.00	216.000	0.01	1,008	0.1	0
1190	42,624	6	0.01	42,624	0.06	1,008	0:6	0
1190	42,624	5	0.00	216,000	0.01	1,008	0.1	0
1195	43,200	4	0.01	194,112	0.08	1,008	0:5	0
1197	48,960	3	0.01	146,880	0.03	1,008	0:4	0
1198	50,400	5	0.00	252,000	0.04	1,008	0:5	0
1200	57,600	~	0.01	57,600	0.07	1,000	0.0	

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹206 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 342.20 times. The total number of Equity Shares allotted in this category is 1,042,525 Equity Shares to 1,034 successfu applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr.	Category	No. of Applications			No. of Equity Shares	Ratio	Total No. of Equity	
No		Received		Shares Applied		Allotted per Bidder		Shares Allotted
1	4,896	65,801	94.37	322,161,696	90.31	1,008	5:337	983,808
2	4,968	804	1.15	3,994,272	1.12	1,008	12:804	12,096
3	5,040	900	1.29	4,536,000	1.27	1,008	13:900	13,104
4	5,112	162	0.23	828,144	0.23	1,008	2:162	2,016
5	5,184	197	0.28	1,021,248	0.29	1,008	3:197	3,024
6	5,256	51	0.07	268,056	0.08	1,008	1:51	1,008
7	5,328	76	0.11	404,928	0.11	1,008	1:76	1,008
8	5,400	156	0.22	842,400	0.24	1,008	2:156	2,016
9	5,472	61	0.09	333,792	0.09	1,008	1:61	1,008
10	5,760	83	0.12	478,080	0.13	1,008	1:83	1,008
11	5,904	37	0.05	218,448	0.06	1,008	1:37	1,008
12	6,120	53	0.08	324,360	0.09	1,008	1:53	1,008
13	7,200	187	0.27	1,346,400	0.38	1,008	3:187	3,024
14	7,272	34	0.05	247,248	0.07	1,008	1:34	1,008
15	7,344	36	0.05	264,384	0.07	1,008	1:36	1,008
16	9,720	38	0.05	369,360	0.10	1,008	1:38	1,008

Place : Mumbai Date : August 27, 2024

place where the bid was submitted and payment details at the address given below



Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India Tel: +91 810 811 4949; E-mail: orienttech.ipo@linkintime.co.in; Website: www.linkintime.co.in

Investor grievance e-mail: orienttech.ipo@linkintime.co.in; Contact Person: Ms. Shanti Gopalkrishnan; SEBI Registration Number: INR000004058

For ORIENT TECHNOLOGIES LIMITED

On behalf of the Board of Directors

Sd/-

Navana Akhil Nair

Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ORIENT TECHNOLOGIES LIMITED.

ORIENT TECHNOLOGIES LIMITED has filed the Prospectus with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Elara Capital (India) Private Limited at www.elaracapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.orientindia.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made. CONCE