



Date: September 25, 2024

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of ₹ 10 each of Diffusion Engineers Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company in their meeting held on September 25, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 28,06,500 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 168 per Equity Share (including share premium of ₹158 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	3P India Equity Fund 1	8,92,936	31.82%	15,00,13,248
2.	HDFC Mutual Fund - HDFC Defence Fund	7,26,616	25.89%	12,20,71,488
3.	HDFC Mutual Fund - HDFC Dividend Yield Fund	3,53,712	12.60%	5,94,23,616
4.	Saint Capital Fund	5,35,616	19.08%	8,99,83,488
5.	Craft Emerging Market Fund PCC - Elite Capital Fund	2,97,620	10.60%	5,00,00,160
Total		28,06,500	100.00%	47,14,92,000

Out of the Total Allocation of **28,06,500** Equity Shares **10,80,328** Equity Shares were allocated to 1 domestic mutual funds (i.e **38.49%** of the Anchor Allocation to the domestic mutual funds through various schemes), and the scheme wise allocation details of mutual funds are given in table below:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	HDFC Mutual Fund - HDFC Defence Fund	7,26,616	25.89%	12,20,71,488
2.	HDFC Mutual Fund - HDFC Dividend Yield Fund	3,53,712	12.60%	5,94,23,616
Total		10,80,328	38.49%	18,14,95,104



DIFFUSION ENGINEERS LIMITED

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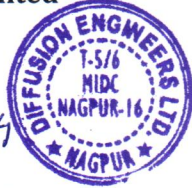
Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Diffusion Engineers Limited**

(Chanchal)

25-09-2024



Name: Chanchal Jaiswal
Designation: Company Secretary

cc:

Securities and Exchange Board of India
Division of Issues and Listing-II,
Corporation Finance Department,
Plot No. C 4-A, G Block, Near Bank of India,
Bandra Kurla Complex, Bandra East, Mumbai,
Maharashtra 400051.