THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURTIES AND EXCHANGE BOARD OF INDIA LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH BSE, T OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



# SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED

Madhya Pradesh and Chattisgarh. Upon the conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their Extra-Ordinary General Meeting held on November 20, 2023, the name of our Company was changed to "Shree Tirupati Balajee Agro Trading Company Limited" and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by the RoC on November 21, 2023. For details relating to the changes in registered office of our Company, see the section titled "History and Certain Corporate Matters" on page 223

Please scan this QR code to view the

Prospectus.

Registered Office: Plot No.192, Sector 1, Pithampur, Dhar – 454 775, Madhya Pradesh, India; Corporate Office: E-34, H.I.G, RaviShankar Nagar, Near LIG Square, Indore - 452 010 Madhya Pradesh, India; Telephone: +91 731-4217400; Contact Person: Rishika Singhai, Company Secretary and Compliance Officer; E-mail: info@tirupatibalajee.net; Website: www.tirupatibalajee.net; Corporate Identity Number: U25204MP2001PLC014855

## THE PROMOTER OF OUR COMPANY IS BINOD KUMAR AGARWAL

Our Company has filed the Prospectus dated September 10, 2024 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on September 12, 2024.

#### **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF UP TO 2,04,40,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED ("COMPANY OR "ISSUER") FOR CASH AT A PRICE OF ₹83 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF₹73 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO₹16,965.20 LAKHS COMPRISING A FRESH ISSUE OF UP TO 1,47,50,000 EQUITY SHARES AGGREGATING UP TO ₹ 12,242.50 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 56,90,000 EQUITY SHARES AGGREGATING UP TO ₹ 4,722.70 LAKHS ("OFFER FOR SALE"), COMPRISING OF UP TO 56,90,000 EQUITY SHARES AGGREGATING UP TO ₹ LAKHS BY BINOD KUMAR AGARWAL (THE PROMOTER SELLING SHAREHOLDER") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER (THE "OFFERED SHARES"). (SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE UP TO 25.06% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> ANCHOR INVESTOR OFFER PRICE: ₹ 83 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH OFFER PRICE: ₹83 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH THE OFFER PRICE IS 8.3 TIMES OF THE FACE VALUE

### RISK TO INVESTORS

(For details refer to section titled "Risk Factors" on page 35 of the Prospectus)

- misunderstandings among investors. However, our core business is the manufacturing and selling of Flexible Intermediate Bulk Containers (FIBCs) and other industrial packaging products, not agricultural activities. While we do supply packaging solutions for the agro industry, our focus extends to a wide range of sectors.
- We operate out of 5 (five) manufacturing facilities which are situated at Pithampur, Madhya Pradesh and any localized social unrest, natural disaster, delay in production at, or shutdown of, or any interruption or unforeseeable events such as natural disasters or pandemics in or around these particular geographical areas could significantly impact our business and financial condition.
- We have experienced negative cash from operating activities in fiscals 2024 and 2022 of ₹ 2649.84 lakhs and ₹ 2215.72 lakhs respectively. Any negative cash flow in the future would adversely affect our result of operations and financial condition.
- We have outstanding borrowings amounting to ₹ 24,533.37 lakhs as on May 31, 2024. We may incur additional debt for various reasons, including expansion, working capital needs, and refinancing existing loans. Failure to manage or service this debt could lead to penalties or acceleration of repayments, adversely affecting our business and financial performance.
- Our Company's working capital requirements March 31, 2024, March 31, 2023 and March 31, 2022 was ₹ 35,233.40 lakhs, ₹ 26,760.99 lakhs, ₹ 25,679.69 lakhs respectively. If we are unable to raise sufficient working capital, the operations of our Company will be adversely affected.
- We will not receive any proceeds from the Offer for Sale portion and the same will be received by the Selling **Shareholder**
- Polymers are the primary raw materials for our company, constituting a significant portion of our total expenses and the major component of our cost structure. These materials, derived from crude oil, are subject to price fluctuations in the crude oil market and foreign exchange risks during imports.

(₹ in lakhs, except for percentages)

		, , , , , ,	
Particulars	Fiscal 2024	Fiscal 2023	Fiscal 2022
Cost of raw material consumed towards FIBC	21,318.45	21,585.06	22,411.67
% of revenue from sale of FIBC	51.47%	67.89%	78.30%
% of cost of Polymers to cost of	59.79%	72.09%	96.40%
Raw Materials Consumed			

Supply shortages, price changes, and cost overruns in these raw materials can significantly impact our operations.

- We are dependent on our Raw material suppliers. Our top 1 raw material supplier contributed 42.39%, 51.29% and 68.45% in fiscals 2024, 2023 and 2022 respectively. Any inability to on our part to procure sufficient quantities of raw materials could lead to lower sales volumes and profit margins.
- Our Company relies heavily on plastic as a primary raw material for products such as FIBCs, woven sacks, and fabrics, all made from polypropylene. For Fiscal 2024 and 2023, FIBC contributed 51.47% and 67.89% of our Company's revenue respectively. In the event if plastic-based packaging products are banned in India or export markets, it could significantly affect our business operations and revenue.
- 10. In Fiscals 2024, 2023 and 2022, the revenues generated from sales in western zone represented 93.81%, 90.06% and 73.61%, respectively of our revenue from operations and any adverse developments in this market could adversely affect our business

- Our Company's name may suggest involvement in the agricultural sector, which could lead to 11. Major portion of our revenue is dependent on exports, particularly to the USA, Germany, Sweden, and other key international markets. In fiscals 2024, 2023, and 2022, export revenue comprised 49.04%, 64.13%, and 84.44% of our net revenue from operations, respectively. This geographic concentration exposes us to regional economic risks, including inflation and economic downturns, which could adversely impact our financial performance. Despite efforts to diversify, failure to expand into new markets may affect our business stability and growth prospects.
  - 12. The Price to Earnings ratio at the Floor Price is 13.59 times and the Cap Price is 14.46 times based on diluted EPS as per Restated Consolidated Financial Statements for the Fiscal 2024.
  - 13. Average cost of acquisition of our Promoter Selling Shareholder as on the date of RHP:

Name	No. of Equity Shares held	Average cost of acquisition (in ₹)*
Promoter Selling Shareholder		
Binod Kumar Agarwal	5,90,57,490	2.78

As certified by M.S. Dahiya & Co, Chartered Accountants, by way of their certificate dated August 30, 2024'

- 14. Weighted Average Return on Net Worth of our Company for Fiscals 2024, 2023 and 2022 is 19.16%.
- 15. The weighted average cost of acquisition of all Equity Shares acquired in last three years, 18 months and one year preceding the date of the RHP by are as follows:

J 1 J			
Period	Weighted	Upper end of the Price band (₹ 83/-) is	Range of acquisition
	Average Cost of	'x' times the Weighted Average Cost	price: Lowest Price
	Acquisition (in ₹)*	of Acquisition	- Highest Price (in ₹)
Last 1 year	42	1.98	0-42
Last 18 months	4.995	16.62	0-164.75
Last 3 years	4.995	16.62	0-164.75

\*As certified by M.S. Dahiya & Co, Chartered Accountants, by way of their certificate dated August 30, 2024.

16. Weighted average cost of acquisition, floor price and cap price:

Type of transactions	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e ₹ 78/-)	Cap Price (i.e ₹ 83/-)
Weighted average cost of acquisition (WACA) of Primary issuances 18 month prior to RHP	42.00	1.86	1.98
Weighted average cost of acquisition (WACA) of secondary transactions 18 month prior to RHP	NA	NA	NA

\*As certified by M.S. Dahiya & Co, Chartered Accountants, by way of their certificate dated August 30, 2024.

17. The 2 BRLMs associated with the Offer has handled 9 Main board public issues and 10 SME public issues in the past three Financial years, out of which Nil issue has closed below the issue price on listing date

Name of the BRLMs	Total Issues	Issues closed below IPO Price on listing date
PNB Investment Services Limited	1	0
Unistone Capital Private Limited	18	0
Common Issues handled by the BRLMs	0	0
Total	19	0

## **BID/ OFFER PERIOD**

502

3,960

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON WEDNESDAY, SEPTEMBER 04, 2024 BID/ OFFER OPENED ON THURSDAY, SEPTEMBER 05, 2024 | BID/ OFFER CLOSED ON MONDAY, SEPTEMBER 09, 2024

The Offer was made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR | A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications) Shareholders, in consultation with the BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations | category-wise details of the Basis of Allotment are as under: (Anchor Investor Portion), out of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer was available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ` 1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page

The bidding for Anchor Investor opened and closed on September 04, 2024. The Company received 6 applications from 6 Anchor Investors for 73,51,020 Equity Shares. The Anchor Investor Offer Price was finalized at ₹83 per Equity Share. A total of 61,32,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹50,89,56,000.00. The Offer received 2,497,348 applications for 1,791,810,720 Equity Shares resulting in 125.23 times subscription as disclosed in the Prospectus. The details of the applications

recei	ved in the Offer from Retail Individual Bidders, Non-Insti	tutional Bidders, Eligible	Employees and QIBs ar	e as under (before rejection	s):	
Sr.	Category	No. Of	No. Of	Equity Shares	No. Of	Amount (₹)
No.		Applications	Equity Shares	Reserved As Per	Times	
		Applied		Prospectus	Subscribed	
1	QIB	76	612,814,680	4,088,000	149.91	50,863,618,440.00
2	HNI UPTO 10 LAC	70,105	185,705,100	1,022,000	181.71	15,412,874,580.00
3	HNI ABOVE 10 LAC	37,142	463,481,460	2,044,000	226.75	38,468,898,000.00
4	RETAIL	2,390,025	529,809,480	7,154,000	74.06	43,974,117,720.00
	TOTAL	2,497,348	1,791,810,720	14,308,000	125.23	148,719,508,740.00

**Final Demand** y of the final demand as nor NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	78	1,577,520	0.08	1,577,520	0.08
2	79	332,640	0.02	1,910,160	0.10
3	80	1,096,740	0.06	3,006,900	0.16
4	81	802,260	0.04	3,809,160	0.20
5	82	849,600	0.04	4,658,760	0.24
6	83	1,358,228,880	71.25	1,362,887,640	71.49
7	9999	543,501,000	28.51	1,906,388,640	100.00
	TOTAL	1.906.388.640	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 10, 2024

successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Regulations. The Offer was made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer was | The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹83 per Equity, was finalized in consultation with NSE. This category has been available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company and the Selling subscribed to the extent of 71.62 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 7,154,000 Equity Shares to 39,774 successful applicants. The

Sr.	Cotomomi		% of Total	Total No. of Caudity	0/ to Total	No. of Equity Chance	Datia	Total No. of Caulty
1	Category	No. of Applications	% of lotal	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares Applied		Allotted per Bidder		Shares Allotted
1	180	2,129,426	92.07	383,296,680	74.80	180	5:291	6,586,560
2	360	96,147	4.16	34,612,920	6.76	180	5:291	297,360
3	540	30,407	1.31	16,419,780	3.20	180	5:291	93,960
4	720	12,108	0.52	8,717,760	1.70	180	5:291	37,440
5	900	12,386	0.54	11,147,400	2.18	180	5:291	38,340
6	1080	5,101	0.22	5,509,080	1.08	180	5:291	15,840
7	1260	4,839	0.21	6,097,140	1.19	180	5:291	14,940
8	1440	2,010	0.09	2,894,400	0.56	180	5:291	6,120
9	1620	1,334	0.06	2,161,080	0.42	180	5:291	4,140
10	1800	5,124	0.22	9,223,200	1.80	180	5:291	15,840
11	1980	887	0.04	1,756,260	0.34	180	5:291	2,700
12	2160	865	0.04	1,868,400	0.36	180	5:291	2,700
13	2340	12,263	0.53	28,695,420	5.60	180	5:291	37,980
14		0	3152 Allottees fro	om Serial no 2 to 13 Addit	ional 1(one) shar	re 1	2:79	80
	TOTAL	2,312,897	100.00	512,399,520	100.00			7,154,000

B. Allotment to Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at cut-off or at the Offer Price of ₹83 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 177.99 times. The total number of Equity Shares allotted in this category is 1,022,000 Equity Shares to 405

Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares Applied		Allotted per applicant		Shares Allotted
1	2,520	64126	93.29	161,597,520	88.83	2,520	2:339	952,560
2	2,700	1502	2.19	4,055,400	2.23	2,571	9:1502	23,139
3	2,880	368	0.54	1,059,840	0.58	2,571	2:368	5,142
4	3,060	190	0.28	581,400	0.32	2,571	1:190	2,571
5	3,240	148	0.22	479,520	0.26	2,571	1:148	2,571
6	3,600	408	0.59	1,468,800	0.81	2,571	2:408	5,142
7	3,780	93	0.14	351,540	0.19	2,571	1:93	2,571
8	4,500	95	0.14	427,500	0.24	2,571	1:95	2,571
9	5,040	253	0.37	1,275,120	0.70	2,571	1:253	2,571
10	5,400	143	0.21	772,200	0.42	2,571	1:143	2,571
11	5,940	455	0.66	2,702,700	1.49	2,571	3:455	7,713
12	11,880	167	0.24	1,983,960	1.09	2,571	1:167	2,571
501	3,420	67	0.10	229,140	0.13	2,571	0:67	0

146.520

Continued on next page

Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares Applied		Allotted per applicant		Shares Allotted
503	4,140	35	0.05	144,900	0.08	2,571	0:35	0
504	4,320	46	0.07	198,720	0.11	2,571	0:46	0
505	4,680	35	0.05	163,800	0.09	2,571	0:35	0
506	4,860	65	0.09	315,900	0.17	2,571	0:65	0
507	5,220	14	0.02	73,080	0.04	2,571	0:14	0
508	5,580	23	0.03	128,340	0.07	2,571	0:23	0
509	5,760	33	0.05	190,080	0.10	2,571	0:33	0
510	6,120	56	0.08	342,720	0.19	2,571	0:56	0
511	6,300	33	0.05	207,900	0.11	2,571	0:33	0
512	6,480	12	0.02	77,760	0.04	2,571	0:12	0
513	6,660	3	0.00	19,980	0.01	2,571	0:3	0
514	6,840	4	0.01	27,360	0.02	2,571	0:4	0
515	7,020	6	0.01	42,120	0.02	2,571	0:6	0
516	7,200	55	0.08	396,000	0.22	2,571	0:55	0
517	7,380	13	0.02	95,940	0.05	2,571	0:13	0
518	7,560	50	0.07	378,000	0.21	2,571	0:50	0
519	7,740	1	0.00	7,740	0.00	2,571	0:1	0
520	7,920	4	0.01	31,680	0.02	2,571	0:4	0
521	8,100	5	0.01	40,500	0.02	2,571	0:5	0
522	8,280	7	0.01	57,960	0.03	2,571	0:7	0
523	8,460	3	0.00	25,380	0.01	2,571	0:3	0
524	8,640	6	0.01	51,840	0.03	2,571	0:6	0
525	8,820	7	0.01	61,740	0.03	2,571	0:7	0
526	9,000	56	0.08	504,000	0.28	2,571	0:56	0
527	9,180	6	0.01	55,080	0.03	2,571	0:6	0
528	9,360	4	0.01	37,440	0.02	2,571	0:4	0
529	9,540	10	0.01	95,400	0.05	2,571	0:10	0
530	9,720	6	0.01	58,320	0.03	2,571	0:6	0
531	9,900	9	0.01	89,100	0.05	2,571	0:9	0
532	10,080	24	0.03	241,920	0.13	2,571	0:24	0
533	10,260	8	0.01	82,080	0.05	2,571	0:8	0
534	10,440	1	0.00	10,440	0.01	2,571	0:1	0
535	10,620	2	0.00	21,240	0.01	2,571	0:2	0
536	10,800	20	0.03	216,000	0.12	2,571	0:20	0
537	10,980	5	0.01	54,900	0.03	2,571	0:5	0
538	11,340	5	0.01	56,700	0.03	2,571	0:5	0
539	11,520	6	0.01	69,120	0.04	2,571	0:6	0
540	11,700	9	0.01	105,300	0.06	2,571	0:9	0
541	0	All applicants from Seria	al no 501 to 540 fo	or 1 (one) lot of 2571 shar		2,571	4:791	10,284
542	0	27 Allottees from Serial				1	23:27	23
	TOTAL	68739	100	181907640	100		-	1022000

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

continued from provious page

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at cut-off or at the Offer Price of ₹83 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 224.53 times. The total number of Equity Shares allotted in this category is 2,044,000 Equity Shares to 811 successful applicants The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per applicant	Ratio	Total No. of Equity Shares Allotted
1	12,060	34591	94.06	417,167,460	90.90	2,520	3:136	1,922,760
2	12,240	701	1.91	8,580,240	1.87	2,520	15:701	37,800
3	12,420	168	0.46	2,086,560	0.45	2,520	4:168	10,080
4	12,600	385	1.05	4,851,000	1.06	2,520	8:385	20,160
5	12,780	80	0.22	1,022,400	0.22	2,520	2:80	5,040
6 7	12,960	99	0.27	1,283,040	0.28	2,520	2:99	5,040
8	13,140	49 42	0.13	643,860 567,000	0.14	2,520 2,520	1:49 1:42	2,520 2,520
9	13,680	46	0.11	629,280	0.12	2,520	1:46	2,520
10	14,400	35	0.10	504,000	0.11	2,520	1:35	2,520
11	14,580	31	0.08	451,980	0.10	2,520	1:31	2,520
12	16,200	27	0.07	437,400	0.10	2,520	1:27	2,520
13	18,000	87	0.24	1,566,000	0.34	2,520	2:87	5,040
14	24,120	30	0.08	723,600	0.16	2,520	1:30	2,520
1001	13,320	22	0.06	293,040	0.06	2,520	0:22	0
1002	13,860	20	0.05	277,200	0.06	2,520	0:20	0
1003	14,040	11	0.03	154,440	0.03	2,520	0:11	0
1004	14,220 14,760	13	0.04	184,860 132,840	0.04	2,520 2,520	0:13	0
1003	14,700	6	0.02	89,640	0.03	2,520	0:6	0
1007	15,120	11	0.02	166,320	0.02	2,520	0:01	0
1008	15,300	4	0.01	61,200	0.01	2,520	0:4	0
1009	15,480	1	0.00	15,480	0.00	2,520	0:1	0
1010	15,660	5	0.01	78,300	0.02	2,520	0:5	0
1011	15,840	5	0.01	79,200	0.02	2,520	0:5	0
1012	16,020	2	0.01	32,040	0.01	2,520	0:2	0
1013	16,380	5	0.01	81,900	0.02	2,520	0:5	0
1014	16,740	3	0.01	50,220	0.01	2,520	0:3	0
1015	17,100	4	0.01	68,400	0.01	2,520	0:4	0
1016	17,280	3	0.01	51,840	0.01	2,520	0:3	0
1017	17,460 17,640	6 8	0.02	104,760 141,120	0.02	2,520 2,520	0:6	0
1019	17,820	1	0.02	17,820	0.00	2,520	0:0	0
1020	18,180	18	0.05	327,240	0.07	2,520	0:18	0
1021	18,360	3	0.01	55,080	0.01	2,520	0:3	0
1022	18,540	1	0.00	18,540	0.00	2,520	0:1	0
1023	18,720	2	0.01	37,440	0.01	2,520	0:2	0
1024	18,900	4	0.01	75,600	0.02	2,520	0:4	0
1025	19,260	2	0.01	38,520	0.01	2,520	0:2	0
1026	19,440	2	0.01	38,880	0.01	2,520	0:2	0
1027	19,620	11	0.03	215,820	0.05	2,520	0:11	0
1028	19,800	5	0.01	99,000	0.02	2,520	0:5	0
1029	19,980 20,160	5	0.01	39,960 100,800	0.01	2,520 2,520	0:2 0:5	0
1031	20,100	1	0.00	20,340	0.02	2,520	0:3	0
1032	20,700	2	0.01	41,400	0.01	2,520	0:2	0
1033	20,880	1	0.00	20,880	0.00	2,520	0:1	0
1034	21,420	1	0.00	21,420	0.00	2,520	0:1	0
1035	21,600	5	0.01	108,000	0.02	2,520	0:5	0
1036	21,780	2	0.01	43,560	0.01	2,520	0:2	0
1037	22,500	5	0.01	112,500	0.02	2,520	0:5	0
1038	22,680	2	0.01	45,360	0.01	2,520	0:2	0
1039	23,220	1	0.00	23,220	0.01	2,520	0:1	0
1040	23,400	4	0.01	93,600	0.02	2,520	0:4	0
1041	23,760	1 10	0.00	23,760	0.01	2,520 2,520	0:1	0
1042	23,940 24,300	4	0.03	239,400 97,200	0.05	2,520	0:10	0
1043	24,660	3	0.01	73,980	0.02	2,520	0:3	0
1045	24,840	2	0.01	49,680	0.01	2,520	0:2	0
1046	25,020	1	0.00	25,020	0.01	2,520	0:1	0
1047	25,200	9	0.02	226,800	0.05	2,520	0:9	0
1048	25,380	1	0.00	25,380	0.01	2,520	0:1	0
1049	25,560	2	0.01	51,120	0.01	2,520	0:2	0
1050	25,740	1	0.00	25,740	0.01	2,520	0:1	0
1051	26,100	1	0.00	26,100	0.01	2,520	0:1	0
1052	26,280	2	0.01	52,560	0.01	2,520	0:2	0
1053	26,460	2	0.01	52,920	0.01	2,520	0:2	0
1054	26,640	2	0.01	53,280	0.01	2,520	0:2	0
1055	26,820	1	0.00	26,820	0.01	2,520	0:1	0
1056	27,000	10	0.03	270,000	0.06	2,520	0:10	0
1057	27,180	1	0.01	81,540 27,360	0.02	2,520	0:3	0
1058	27,360	1	0.00	27,360	0.01	2,520	0:1	0

1128 1129 1130 1131	3,614,400 0 0 TOTAL	All applicants from Seria 811 Allottees from Seria 36776		. ,	1 100	10:29	280	2044000
1129 1130	0	***		. ,		· · · · · · · · · · · · · · · · · · ·	000	
1129				for 1 (one) let of 2520 ob	ares	2,520	8:405	20,160
1128		1	0.00	3,614,400	0.79	2,520	0:1	0
	630,000	1	0.00	630,000	0.14	2,520	0:1	0
1126	274,860	1	0.00	274,860	0.05	2,520	0:1	0
1125 1126	180,000 240,840	1	0.00	180,000 240,840	0.04	2,520 2,520	0:1	0
1124	144,000	1	0.00	144,000	0.03	2,520	0:1	0
1123	140,400	1	0.00	140,400	0.03	2,520	0:1	C
1122	139,500	1	0.00	139,500	0.03	2,520	0:1	(
1120 1121	130,680 133,560	1	0.00	130,680 133,560	0.03	2,520 2,520	0:1	0
1119	126,000	2	0.01	252,000	0.05	2,520	0:2	(
1118	122,940	1	0.00	122,940	0.03	2,520	0:1	(
1117	122,040	1	0.00	122,040	0.03	2,520	0:1	(
1116	120,600	13	0.04	1,567,800	0.34	2,520	0:13	(
1114	120,060 120,420	7	0.00	120,060 842,940	0.03	2,520 2,520	0:1	0
1113	119,880	2	0.01	239,760	0.05	2,520	0:2	(
1112	115,740	1	0.00	115,740	0.03	2,520	0:1	C
1111	108,360	1	0.00	108,360	0.02	2,520	0:1	0
1110	96,480	2	0.01	192,960	0.04	2,520	0:2	0
1108	78,480 90,000	1	0.00	78,480 90,000	0.02	2,520 2,520	0:1	0
1107	72,000	1	0.00	72,000 78,480	0.02	2,520	0:1	0
1106	63,900	1	0.00	63,900	0.01	2,520	0:1	0
1105	63,000	2	0.01	126,000	0.03	2,520	0:2	0
1103	60,300	6	0.02	361,800 367,200	0.08	2,520	0:6	0
1102	60,120	6	0.01	120,240 361,800	0.03	2,520 2,520	0:2	0
1101	59,940	1	0.00	59,940	0.01	2,520	0:1	0
1100	· ·	1	0.00	59,400	0.01	2,520	0:1	0
1099	57,780	1	0.00	57,780	0.01	2,520	0:1	0
1097	56,520 57,600	1	0.00	56,520 57,600	0.01	2,520 2,520	0:1	0
1096	55,080	1	0.00	55,080	0.01	2,520	0:1	(
1095	54,000	1	0.00	54,000	0.01	2,520	0:1	(
1094	53,640	2	0.01	107,280	0.02	2,520	0:2	C
1093	52,020	1	0.00	52,020	0.01	2,520	0:1	0
1091	51,660	1	0.00	50,400	0.01	2,520	0:1	
1090 1091	49,500 50,400	1	0.00	49,500 50,400	0.01	2,520 2,520	0:1	(
1089	48,240	3	0.01	144,720	0.03	2,520	0:3	(
1088	47,880	1	0.00	47,880	0.01	2,520	0:1	C
1087	47,700	1	0.00	47,700	0.01	2,520	0:1	C
1086	46,620	1	0.00	46,620	0.01	2,520	0:1	0
1084	44,820 45,000	1	0.00	44,820 45,000	0.01	2,520 2,520	0:1	0
1083	42,120	1	0.00	42,120	0.01	2,520	0:1	0
1082	40,500	1	0.00	40,500	0.01	2,520	0:1	0
1081	39,960	1	0.00	39,960	0.01	2,520	0:1	0
1079	38,520 39,780	1	0.00	38,520	0.01	2,520 2,520	0:1	0
1078	37,800	3	0.01	113,400 38,520	0.02	2,520	0:3	0
1077	37,260	1	0.00	37,260	0.01	2,520	0:1	0
1076	36,720	1	0.00	36,720	0.01	2,520	0:1	0
1075		1	0.00	36,360	0.01	2,520	0:1	0
1073	36,180	6	0.02	217,080	0.05	2,520	0:6	0
1072 1073	34,380 36,000	8	0.00	34,380 288,000	0.01	2,520 2,520	0:1	0
1071	32,940	1	0.00	32,940	0.01	2,520	0:1	0
1070	32,760	1	0.00	32,760	0.01	2,520	0:1	0
1069	32,580	1	0.00	32,580	0.01	2,520	0:1	0
1068	32,400	2	0.01	64,800	0.01	2,520	0:2	0
1066	31,320 31,500	2	0.00	31,320 63,000	0.01	2,520 2,520	0:1	0
1065	30,600	1	0.00	30,600	0.01	2,520	0:1	0
1064	30,420	1	0.00	30,420	0.01	2,520	0:1	0
1063	30,240	2	0.01	60,480	0.00	2,520	0:2	0
1061	29,160 30,060	5	0.01	87,480 150,300	0.02	2,520 2,520	0:3	0

Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL	
ALLOTMENT	1,779,050	-	119,301	1,056,976	392,222	740,451	-	4,088,000	

E. Allotment to Anchor Investors (After Rejections)

Category

28,260

28,800

29,160

No

1059

1060

1061

No. of Applications

Received

% of Total

0.01

0.00

0.01

Total No. of Equity

Shares Applied

56,520

28,800

87,480

% to Total

0.01

0.01

0.02

No. of Equity Shares

Allotted per Bidder

2,520

2,520

2,520

Total No. of Equity

Shares Allotted

0

0

0

0:2

0:1

0:3

The Company, in consultation with the BRLMs, have allocated 6,132,000 Equity Shares to 6 Anchor Investors (through 6 Anchor Investor Application Forms) at an Anchor Offer Price  $at {\,\overline{\,\raisebox{1pt}{$7$}}}\, 83\, per\, Equity\, Share\, in\, accordance\, with\, SEBI\, ICDR\, Regulations.\, This\, represents\, 60\%\, of\, the\, QIB\, portion.$ 

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	-	-	-	3,238,500	2,893,500	-	6,132,000
e Board of Directors of our Company at its meeting held on September 10, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock								

Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on September 10, 2024 and the payments to non-syndicate brokers have been issued on September 11, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on September 11, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on September  $11, 2024. \ The \ Company \ has \ received \ the \ listing \ and \ trading \ approval \ from \ BSE \ \& \ NSE, and \ trading \ will \ commence \ on \ September \ 12, 2024.$ 

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400 083, India; Telephone: +91 8108114949 E-mail: shreetirupatibalajee.ipo@linkintime.co.in; Investor grievance e-mail: shreetirupatibalajee.ipo@linkintime.co.in Website: www.linkintime.co.in; Contact person: Shanti Gopalkrishnan

SEBI registration number: INR000004058

For Shree Tirupati Balajee Agro Trading Company Limited On Behalf of the Board of Directors

Place: Mumbai Date: September 11, 2024 **Managing Director** THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ORIENT TECHNOLOGIES LIMITED.

SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with ROC, Gwalior, Madhya Pradesh. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLMs to the Offer at www.pnbisl.com, www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 35 of the RHP. Potential bidders may reply on the information disclosed in the RHP as being true and correct.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.