

Date: September 9, 2024

To
The Associate Vice President
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of P N Gadgil Jewellers Limited ("Company" and "Offer", respectively)



The IPO Committee of the Company at its meeting held on September 9, 2024, in consultation with Motilal Oswal Investment Advisors Limited, Nuvama Wealth Management Limited and BOB Capital Markets Limited (*Book Running Lead Managers to the Offer*), has finalized allocation of 68,74,999 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 480/- per Equity Share (including share premium of Rs. 470/- per Equity Share) in the following manner:

SR NO.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount allocated (Rs.)
1	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	260,431	3.79%	480	125,006,880
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	260,431	3.79%	480	125,006,880
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	333,343	4.85%	480	160,004,640
4	NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND	145,824	2.12%	480	69,995,520
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND	41,695	0.61%	480	20,013,600
6	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND	354,175	5.15%	480	170,004,000
7	MIRAE ASSET GREAT CONSUMER FUND	354,175	5.15%	480	170,004,000
8	TATA MUTUAL FUND - TATA ELSS TAX SAVER FUND	354,175	5.15%	480	170,004,000
9	MOTILAL OSWAL SMALL CAP FUND	177,072	2.58%	480	84,994,560
10	MOTILAL OSWAL LARGE CAP FUND	177,103	2.58%	480	85,009,440
11	BANDHAN SMALL CAP FUND	229,152	3.33%	480	109,992,960
12	BANDHAN MIDCAP FUND	125,023	1.82%	480	60,011,040

P N Gadgil Jewellers Limited
(Formerly known as P N Gadgil Jewellers Pvt. Ltd.)

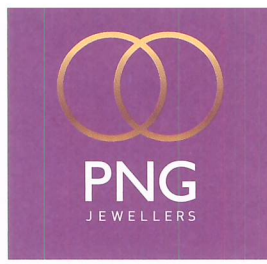
Registered Office.: PNG House, 694, Narayan Peth, Kunte Chowk, Laxmi Road, Pune, - 411030. Maharashtra, India.

Tel. No. +91 20 24435005 | Fax : +91 20 244305011

Toll Free no.: 1800 233 5005 (11A.M. - 7 P.M.) | www.pngjewellers.com | info@pnggadgil.com | CIN : U36912PN2013PLC149288 |   

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13	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	354,175	5.15%	480	170,004,000
14	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	354,175	5.15%	480	170,004,000
15	TROO CAPITAL LTD	354,175	5.15%	480	170,004,000
16	BCAD FUND	354,175	5.15%	480	170,004,000
17	EAMC ICAV - ENAM INDIA OPPORTUNITIES FUND	354,175	5.15%	480	170,004,000
18	360 ONE EQUITY OPPORTUNITY FUND	354,175	5.15%	480	170,004,000
19	INVESCO INDIA EQUITY FUND	218,705	3.18%	480	104,978,400
20	THE JUPITER GLOBAL FUND- JUPITER INDIA SELECT	218,705	3.18%	480	104,978,400
21	CARMIGNAC PORTFOLIO	218,705	3.18%	480	104,978,400
22	MATTHEWS ASIA FUNDS - INDIA FUND	218,705	3.18%	480	104,978,400
23	EDELWEISS MULTI CAP FUND	100,843	1.47%	480	48,404,640
24	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	54,684	0.80%	480	26,248,320
25	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	54,653	0.79%	480	26,233,440
26	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	8,525	0.12%	480	4,092,000
27	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	218,705	3.18%	480	104,978,400
28	LIC MF MID CAP FUND	104,190	1.52%	480	50,011,200
29	EDELWEISS LIFE INSURANCE COMPANY LIMITED	104,185	1.52%	480	50,008,800
30	ANANTA CAPITAL VENTURES FUND 1	104,185	1.52%	480	50,008,800
31	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	104,185	1.52%	480	50,008,800
32	SOCIETE GENERALE - ODI	104,185	1.52%	480	50,008,800
33	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	104,190	1.52%	480	50,011,200
	TOTAL	6,874,999			3,299,999,520

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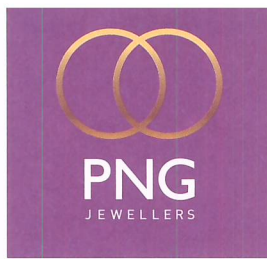
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10 Domestic Mutual Funds have been allocated 33,54,199 Equity Shares through a total of 18 schemes, scheme-wise details provided in the table below:

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18	LIC MF MID CAP FUND	104,190	1.52%	480	50,011,200
	TOTAL	33,54,199	48.79%		1,610,015,520

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For P N Gadgil Jewellers Limited
(Formerly known as P N Gadgil Jewellers Private Limited)

H. Kulkarni




Authorised Signatory
Name: Hiranyamai Kulkarni
Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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