



CIN : U45309DL2017PLC323467

**DEEPAK BUILDERS &
ENGINEERS INDIA LIMITED**

Ref. No. :

Date :

Date: October 18, 2024

To, The Associate Vice President MSD – Non Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai 400051	To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai - 400001, India
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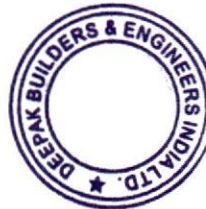
Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of Deepak Builders & Engineers India Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on October 18, 2024, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of **3,842,939** Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 203.00 per Equity Share (including share premium of Rs. 193 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)	Total Amount Allocated (Rs.)
1	Saint Capital Fund	5,11,000	13.30%	203	10,37,33,000
2	Neomile Growth Fund	14,77,885	38.46%	203	30,00,10,655
3	Zeal Global Opportunities Fund	3,76,096	9.79%	203	7,63,47,488
4	Citadel Capital Fund	9,85,281	25.64%	203	20,00,12,043
5	Elite Capital Fund	4,92,677	12.82%	203	10,00,13,431
	Total	3,842,939	100.00%		780,116,617

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN



Corporate Office : Near Lodhi Club, Shaheed Bhagat Singh Nagar, Ludhiana -141 012 (Punjab) Tel.: +91-161-2560106
Mobile : +91-98759-09240 E-mail : info@deepakbuilders.co.in, deepakbuilders1987@gmail.com
Regd. Office : Ahluwalia Chambers, 1st Floor, Plot No.16 & 17, Local Shopping Centre, Madangir, Near Pushpa Bhawan,
New Delhi - 110 062



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

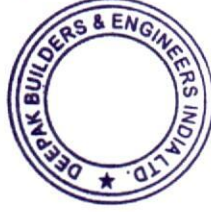
Thanking You,

Yours faithfully,
For Deepak Builders & Engineers India Limited

Authorised Signatory

Name: Anil Kumar

Designation: Company Secretary



cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India



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