

Date: December 18, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051, India

Dear Ma'am/ Sir,

Sub: Initial Public Offering of up to 7,382,340 equity shares of face value of ₹ 10 each (“Equity Shares”) of Mamata Machinery Limited (the “Company” or the “Issuer”) for cash at a price of ₹ [●] per Equity Share (“Offer Price”) aggregating up to ₹ [●] million (the “Offer”) comprising an offer for sale of up to 534,483 equity shares aggregating up to [●] million by Mahendra Patel, up to 1,967,931 equity shares aggregating up to [●] million by Nayana Patel, up to 1,227,042 equity shares aggregating up to [●] million by Bhagvati Patel, up to 2,129,814 equity shares aggregating up to [●] million by Mamata Group Corporate Services LLP and up to 1,523,070 equity shares aggregating up to [●] million by Mamata Management Services LLP (“Selling Shareholders”, “Promoter Selling Shareholders”) (the “Offer for Sale”).

The Board of Directors of the Company in their meeting held on December 18, 2024, in consultation with Beeline Capital Advisors Private Limited (the “Book Running Lead Manager”), have finalized allocation of an aggregate of 2,204,113 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 243.00 per Equity Share (including share premium of ₹ 233.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	3P INDIA EQUITY FUND IM	5,48,756	24.90%	243.00	13,33,47,708.00
2.	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	2,97,741	13.51%	243.00	7,23,51,063.00
3.	WINRO COMMERCIAL (INDIA) LTD	2,97,741	13.51%	243.00	7,23,51,063.00
4.	SUBHKAM VENTURES I PVT LTD	2,97,741	13.51%	243.00	7,23,51,063.00
5.	CHARTERED FINANCE & LEASING LIMITED	2,97,741	13.51%	243.00	7,23,51,063.00
6.	BELGRAVE INVESTMENT FUND	2,49,978	11.34%	243.00	6,07,44,654.00
7.	AARTH AIF	2,14,415	9.73%	243.00	5,21,02,845.00
TOTAL		22,04,113	100.00%		53,55,99,459.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 12, 2024.



MAMATA MACHINERY LIMITED

(Formerly Known as Mamata Machinery Private Limited)

Survey No.423/P, Sarkhej-Bavla Road, Moraiya, Tal: Sanand, Dist: Ahmedabad-382 213, Gujarat, India.

Phone : +91-2717-630800, E-mail : info@mamata.com,

Website : http://www.mamata.com CIN - U29259GJ1979PLC003363



We request you to make the above information public by disseminating the same on your website.

Thanking You,

For Mamata Machinery Limited

Madhuri



Madhuri Sharma
Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A
'G' Block, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India