

**Date:** December 19, 2024

To  
 The Senior General Manager  
 Dept. of Listing Operations  
 BSE Limited,  
 P J Towers, Dalal Street,  
 Mumbai -400001, India

To,  
 The Associate Vice President  
 MSD - Non Continuous Markets Group  
 M/s. National Stock Exchange of India Limited  
 Exchange Plaza  
 Bandra Kurla Complex Bandra (E)  
 Mumbai-400051

Dear Sir,

**Sub: Initial Public Offer of equity shares of face value of Rs. 10 each of SENORES PHARMACEUTICALS LIMITED ("Company" and "Offer", respectively)**

The IPO committee of the Company at their meeting held on December 19, 2024, in consultation with the Equirus Capital Private Limited, Ambit Private Limited and Nuvama Wealth Management Limited (“**Book Running Lead Manager**”) to the Offer, has finalized allocation of **66,65,725** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. **391** per Equity Share (including share premium of Rs. 381 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
1	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	12,78,738	49,99,86,558	19.18%	391
2	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	12,78,738	49,99,86,558	19.18%	391
3	MAHINDRA MANULIFE LARGE & MID CAP FUND	5,09,162	19,90,82,342	7.64%	391
4	BANK OF INDIA MULTI CAP FUND	2,55,740	9,99,94,340	3.84%	391
5	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	2,55,740	9,99,94,340	3.84%	391
6	IKIGAI EMERGING EQUITY FUND	3,83,610	14,99,91,510	5.75%	391
7	SBI GENERAL INSURANCE COMPANY LIMITED	3,83,610	14,99,91,510	5.75%	391
8	TROO CAPITAL LTD	2,55,778	10,00,09,198	3.84%	391
9	MERU INVESTMENT FUND PCC-CELL 1	2,55,778	10,00,09,198	3.84%	391
10	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,30,188	5,09,03,508	1.95%	391
11	ASTORNE CAPITAL VCC - ARVEN	2,55,778	10,00,09,198	3.84%	391
12	BEACON STONE CAPITAL VCC - BEACON STONE I	2,55,778	10,00,09,198	3.84%	391
13	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	2,55,778	10,00,09,198	3.84%	391
14	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	1,30,188	5,09,03,508	1.95%	391
15	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	1,30,188	5,09,03,508	1.95%	391
16	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	1,30,188	5,09,03,508	1.95%	391
17	SOCIETE GENERALE - ODI	1,30,188	5,09,03,508	1.95%	391

**Senores Pharmaceuticals Limited**

1101-1103, South Tower, One42, B/h Ashok Vatika, Nr. Jayantilal Park BRTS, Ambli Bopal Road, Ahmedabad-380054, Gujarat, India

P: +91 79 2999 9857 | E: info@senorespharma.com  
 W: www.senorespharma.com | CIN No.: U24290GJ2017PLC100263

18	UNITY SMALL FINANCE BANK LIMITED	1,30,188	5,09,03,508	1.95%	391
19	FORTUNE HANDS GROWTH FUND- FORTUNE HANDS GROWTH FUND SCHEME I	1,30,188	5,09,03,508	1.95%	391
20	GAGANDEEP CREDIT CAPITAL PVT LTD	1,30,181	5,09,00,771	1.95%	391
	<b>Total</b>	<b>66,65,725</b>	<b>2,60,62,98,475</b>	<b>100.00%</b>	

Out of the total allocation of 66,65,725 Equity Shares to the Anchor Investors **22,99,380** Equity Shares (i.e. 34.50% of the total allocation to Anchor Investors) were allocated to **3** domestic mutual funds through a total of **4** schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

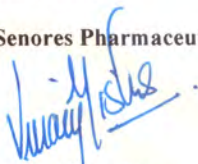
Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
1	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGNOSTICS (P.H.D) FUND	12,78,738	49,99,86,558	19.18%	391
2	MAHINDRA MANULIFE LARGE & MID CAP FUND	5,09,162	19,90,82,342	7.64%	391
3	BANK OF INDIA MULTI CAP FUND	2,55,740	9,99,94,340	3.84%	391
4	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	2,55,740	9,99,94,340	3.84%	391
	<b>Total</b>	<b>22,99,380</b>	<b>89,90,57,580</b>	<b>34.50%</b>	

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 15, 2024 of our Company filed with the Registrar of Companies, Gujarat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Senores Pharmaceuticals Limited**



Authorised Signatory  
 Name: Vinay Kumar Mishra  
 Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**  
 Corporation Finance Department,  
 Division of Issues and Listing,  
 Plot No. C4 A, G Block  
 Bandra Kurla Complex, Bandra (East)  
 Mumbai 400 051, India

**Senores Pharmaceuticals Limited**

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