

Date: December 10, 2024

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Maharashtra, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each (the “Equity Shares”) of One MobiKwik Systems Limited (the “Company”, and such initial public offering, the “Offer”)

The IPO Committee of the Company in their meeting held on December 10, 2024, in consultation with SBI Capital Markets Limited and DAM Capital Advisors Limited (“**Book Running Lead Managers**”), have finalized allocation of 92,25,807 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 279/- per Equity Share (including share premium of ₹ 277/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,433,385	15.54%	279	399,914,415
2	QUANT MUTUAL FUND - QUANT BFSI FUND	716,719	7.77%	279	199,964,601
3	QUANT MUTUAL FUND - QUANT TECK FUND	716,666	7.77%	279	199,949,814
4	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	459,881	4.98%	279	128,306,799
5	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	459,881	4.98%	279	128,306,799
6	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	245,231	2.66%	279	68,419,449
7	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	597,363	6.47%	279	166,664,277
8	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	298,708	3.24%	279	83,339,532
9	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	713,274	7.73%	279	199,003,446
10	GOVERNMENT PENSION FUND GLOBAL	716,878	7.77%	279	200,008,962
11	WHITEOAK CAPITAL DIGITAL BHARAT FUND	174,052	1.89%	279	48,560,508
12	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	184,387	2.00%	279	51,443,973
13	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	179,246	1.94%	279	50,009,634
14	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	179,246	1.94%	279	50,009,634



ONE MOBIKWIK SYSTEMS LIMITED

(Formerly **ONE MOBIKWIK SYSTEMS PVT. LTD.**)

Registered Office: Unit No. 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India.

Ph: +91 (124) 490-3344 | CIN: U64201HR2008PLC053766 | www.mobikwik.com

15	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	358,439	3.89%	279	100,004,481
16	ARYABHATA GLOBAL ASSETS FUNDS ICAV-ARYABHATA INDIA FUND	537,685	5.83%	279	150,014,115
17	360 ONE EQUITY OPPORTUNITY FUND	358,439	3.89%	279	100,004,481
18	3P INDIA EQUITY FUND 1M	179,299	1.94%	279	50,024,421
19	SBI OPTIMAL EQUITY FUND - LONG TERM	358,439	3.89%	279	100,004,481
20	BANDHAN BALANCED ADVANTAGE FUND	179,343	1.94%	279	50,036,697
21	SBI GENERAL INSURANCE COMPANY LIMITED	179,246	1.94%	279	50,009,634
	Total	9,225,807			2,574,000,153

Out of the total allocation of 92,25,807 Equity Shares to the Anchor Investors, 4,927,984 Equity Shares (i.e. 53.42% of the total allocation to Anchor Investors) were allocated to 6 domestic mutual fund, which applied through a total of 10 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Schemes	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,433,385	15.54%	279	399,914,415
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7	WHITEOAK CAPITAL DIGITAL BHARAT FUND	174,052	1.89%	279	48,560,508
8	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	184,387	2.00%	279	51,443,973
9	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	358,439	3.89%	279	100,004,481
10	BANDHAN BALANCED ADVANTAGE FUND	179,343	1.94%	279	50,036,697
	Total	4,927,984	53.42%		1,374,907,536

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 05, 2024, filed with Registrar of Companies at National Capital Territory of Delhi and Haryana on December 05, 2024.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For **ONE MOBIKWIK SYSTEMS LIMITED**



Authorised Signatory

Name: Ankita Sharma

Designation: Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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