

Date: January 21, 2025

To <b>The Senior General Manager</b> Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To <b>The Vice President</b> <b>Listing Department</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E ), Mumbai -400001
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Dear Sir,

**Sub: Public Issue of 75,00,000 Equity Shares of Face Value of Rs. 10 each of Denta Water and Infra Solutions Limited ("Company" and "Issue", respectively)**

The Board of Directors of the Company at their respective meetings held on January 21, 2025, in consultation with the SMC Capitals Limited (“**Book Running Lead Manager**”) to the Issue, has finalized allocation of 22,50,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 294.00 per Equity Share (including share premium of Rs. 284.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount allocated (in Rs.)
1.	Abakkus Diversified Alpha Fund-2	3,40,150	15.12%	294	10,00,04,100
2.	Persistent Growth Fund-Varsu India Growth Story Scheme 1	3,23,200	14.36%	294	9,50,20,800
3.	Rajasthan Global Securities Private Limited	3,23,200	14.36%	294	9,50,20,800
4.	Saint Capital Fund	1,91,850	8.53%	294	5,64,03,900
5.	Finavenue Capital Trust- Finavenue Growth Fund	1,87,100	8.32%	294	5,50,07,400
6.	Chhatisgarh Investments Limited	1,87,100	8.32%	294	5,50,07,400
7.	Steptrade Revolution Fund	1,87,100	8.32%	294	5,50,07,400
8.	Mint Focused Growth Fund PCC-Cell 1	1,70,100	7.56%	294	5,00,09,400
9.	Astorne Capital VCC – Arven	1,70,100	7.56%	294	5,00,09,400
10.	Aarth AIF	1,70,100	7.56%	294	5,00,09,400
	<b>Total</b>	<b>22,50,000</b>		294	<b>66,15,00,000</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

**DENTA WATER AND INFRA SOLUTIONS LIMITED**  
 (Formerly known as Denta Water And Infra Solutions Private Limited)  
 CIN - U70109KA2016PLC097869

# 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore 560004  
 Email: info@denta.co.in | Phone - +91 80 29916509 / 42106509





Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
**For Denta Water and Infra Solutions Limited**

Authorised Signatory

Name: Manish j Shetty

Designation: Managing Director

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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