

May 23, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Proposed Initial Public Offering of equity shares of face value of ₹ 10 each of Aegis Vopak Terminals Limited (the “Company” or the “Issuer”) comprising a fresh issue of equity shares by the Company aggregating up to ₹ 28,000 million (the “Issue”)

The Board of Directors of the Company in their meeting held on May 23, 2025, in consultation with the book running lead managers to the Issue, namely, ICICI Securities Limited, BNP Paribas, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Jefferies India Private Limited and HDFC Bank Limited (“**Book Running Lead Managers**”), have finalized allocation of 5,36,17,021 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 235/- per Equity Share (including share premium of ₹ 225/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated at the Anchor Investor Allocation Price on Application (Rs.)
1	SMALLCAP WORLD FUND, INC	48,35,628	9.02%	235.00	1,13,63,72,580.00
2	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	4,83,525	0.90%	235.00	11,36,28,375.00
3	ABERDEEN STANDARD SICAV I - INDIAN EQUITY FUND	41,27,697	7.70%	235.00	97,00,08,795.00
4	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	4,30,227	0.80%	235.00	10,11,03,345.00
5	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	19,55,583	3.65%	235.00	45,95,62,005.00
6	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	29,33,343	5.47%	235.00	68,93,35,605.00
7	GOVERNMENT PENSION FUND GLOBAL	53,19,153	9.92%	235.00	1,25,00,00,955.00
8	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	53,19,153	9.92%	235.00	1,25,00,00,955.00
9	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 13	8,51,067	1.59%	235.00	20,00,00,745.00
10	360 ONE FOCUSED EQUITY FUND	40,42,521	7.54%	235.00	94,99,92,435.00
11	HEREFORD FUNDS - 360 ONE FOCUSED INDIA FUND	4,25,565	0.79%	235.00	10,00,07,775.00
12	MOTILAL OSWAL LARGE CAP FUND	10,63,818	1.98%	235.00	24,99,97,230.00
13	MOTILAL OSWAL SMALL CAP FUND	10,63,818	1.98%	235.00	24,99,97,230.00
14	MOTILAL OSWAL MANUFACTURING FUND	3,19,158	0.60%	235.00	7,50,02,130.00
15	MOTILAL OSWAL ACTIVE MOMENTUM FUND	1,70,226	0.32%	235.00	4,00,03,110.00

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16	MOTILAL OSWAL INFRASTRUCTURE FUND	42,588	0.08%	235.00	1,00,08,180.00
17	MOTILAL OSWAL GROWTH ANCHORS FUND SERIES II	13,82,976	2.58%	235.00	32,49,99,360.00
18	MOTILAL OSWAL GROWTH ANCHORS FUND SERIES IV	12,76,569	2.38%	235.00	29,99,93,715.00
19	BORDER TO COAST EMERGING MARKETS EQUITY FUND, A SUB FUND OF BORDER TO COAST AUTHORISED CONTRACTUAL SCHEME	48,04,317	8.96%	235.00	1,12,90,14,495.00
20	THINK INDIA OPPORTUNITIES MASTER FUND LP	53,19,153	9.92%	235.00	1,25,00,00,955.00
21	SBI GENERAL INSURANCE COMPANY LIMITED	21,27,436	3.97%	235.00	49,99,47,460.00
22	BANDHAN INNOVATION FUND	3,40,452	0.63%	235.00	8,00,06,220.00
23	BANDHAN SMALL CAP FUND	5,10,615	0.95%	235.00	11,99,94,525.00
24	BANDHAN CORE EQUITY FUND	8,51,067	1.59%	235.00	20,00,00,745.00
25	BARODA BNP PARIBAS MANUFACTURING FUND	5,31,913	0.99%	235.00	12,49,99,555.00
26	BARODA BNP PARIBAS LARGE CAP FUND	5,31,913	0.99%	235.00	12,49,99,555.00
27	BARODA BNP PARIBAS ENERGY OPPORTUNITIES FUND	6,38,308	1.19%	235.00	15,00,02,380.00
28	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	4,97,889	0.93%	235.00	11,70,03,915.00
29	TOCU EUROPE III S.A R.L.	4,97,889	0.93%	235.00	11,70,03,915.00
30	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	4,97,889	0.93%	235.00	11,70,03,915.00
31	ITI MULTI CAP FUND	2,12,814	0.40%	235.00	5,00,11,290.00
32	ITI MID CAP FUND	2,12,751	0.40%	235.00	4,99,96,485.00
Total		5,36,17,021	100.00%		12,59,99,99,935

Out of the total allocation of 5,36,17,021 Equity Shares to the Anchor Investors, 1,58,51,115 Equity Shares (i.e. 29.56 % of the total allocation to Anchor Investors) were allocated to 6 domestic mutual funds through a total of 17 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (Rs.)
1	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	4,30,227	0.80%	235.00	10,11,03,345.00
2	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	19,55,583	3.65%	235.00	45,95,62,005.00
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4	360 ONE FOCUSED EQUITY FUND	40,42,521	7.54%	235.00	94,99,92,435.00
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17	ITI MID CAP FUND	2,12,751	0.40%	235.00	4,99,96,485.00
Total		1,58,51,115	29.56%		3,72,50,12,025.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act), in transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside the United States in “offshore transactions” as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 20, 2025 filed with the Registrar of Companies, Gujarat at Ahmedabad (the “**RHP**”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For AEGIS VOPAK TERMINALS LIMITED



Priyanka Vaidya
Company Secretary
M. Number: A64156



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India