

Date: May 27, 2025

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
---	---

Dear Sir/Madam,

Sub: Proposed Initial Public Offering of equity shares of face value of Rs. 10 each of Scoda Tubes Limited ("Company" and such Offering, the ("Issue")

The Board of Directors of the Company at their meeting held on May 27, 2025 in consultation with the Monarch Network Capital Limited ("Book Running Lead Manager"/"BRLM") have finalized allocation of 4,714,200 Equity Shares in aggregate, to Anchor Investors at a price of Rs. 140/- per Equity Share (including share premium of Rs. 130/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Malabar India Fund Limited	2,142,800	45.45%	140	299,992,000
2	MNCL Capital Compounder Fund 2	1,142,600	24.24%	140	159,964,000
3	Aarth AIF Growth Fund	357,200	7.58%	140	50,008,000
4	IMAP India Capital Investment Trust - Catalyst New India Fund	357,200	7.58%	140	50,008,000
5	Chhatisgarh Investments Limited	357,200	7.58%	140	50,008,000
6	Swyom India Alpha Fund	357,200	7.58%	140	50,008,000
	Total	4,714,200	100.00%	-	659,988,000

Out of the total allocation of 4,714,200 Equity Shares to the Anchor Investors, none of the Equity Shares were allocated to Domestic Mutual Funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 22, 2025.



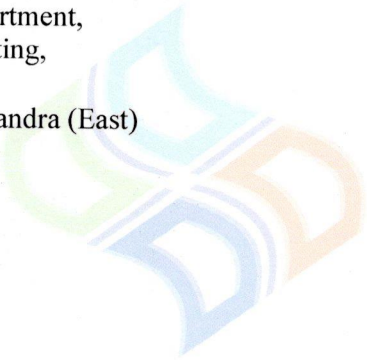

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Scoda Tubes Limited

Jagrutkumar Patel
Managing Director
DIN: 06785595



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



SCODA

Scoda Tubes Limited

Survey No.: 2442, 2443, 2446, Ahmedabad-Mehsana Highway, **Village** : Rajpur-382715, **Tal.**: Kadi, **Dist.**: Mehsana, Gujarat. India
Phone : +91 2764 278 278 | **Email** : info@scodatubes.com | sales@scodatubes.com **Web** : www.scodatubes.com

THE BRAND YOU CAN TRUST

CIN No. : U28110GJ2008PLC055392